

# « ENERGETIC MACROSCOPIC REPRESENTATION (EMR) »

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based on the course of Master  
“Electrical Engineering & Sustainable Development”  
University Lille1

## 1. Representation of energetic systems

- Representation I/O
- Principles to respect

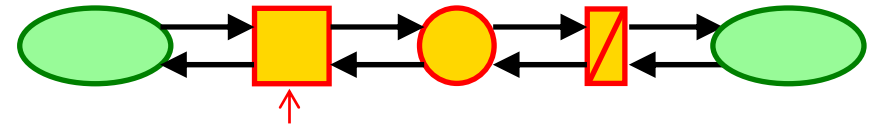
## 2. EMR basic elements

- Source, accumulation and conversion elements
- Coupling and adaptation elements

## 3. EMR of a complete system

- Action and tuning path
- Association rules

## 4. Conclusion: towards control organization



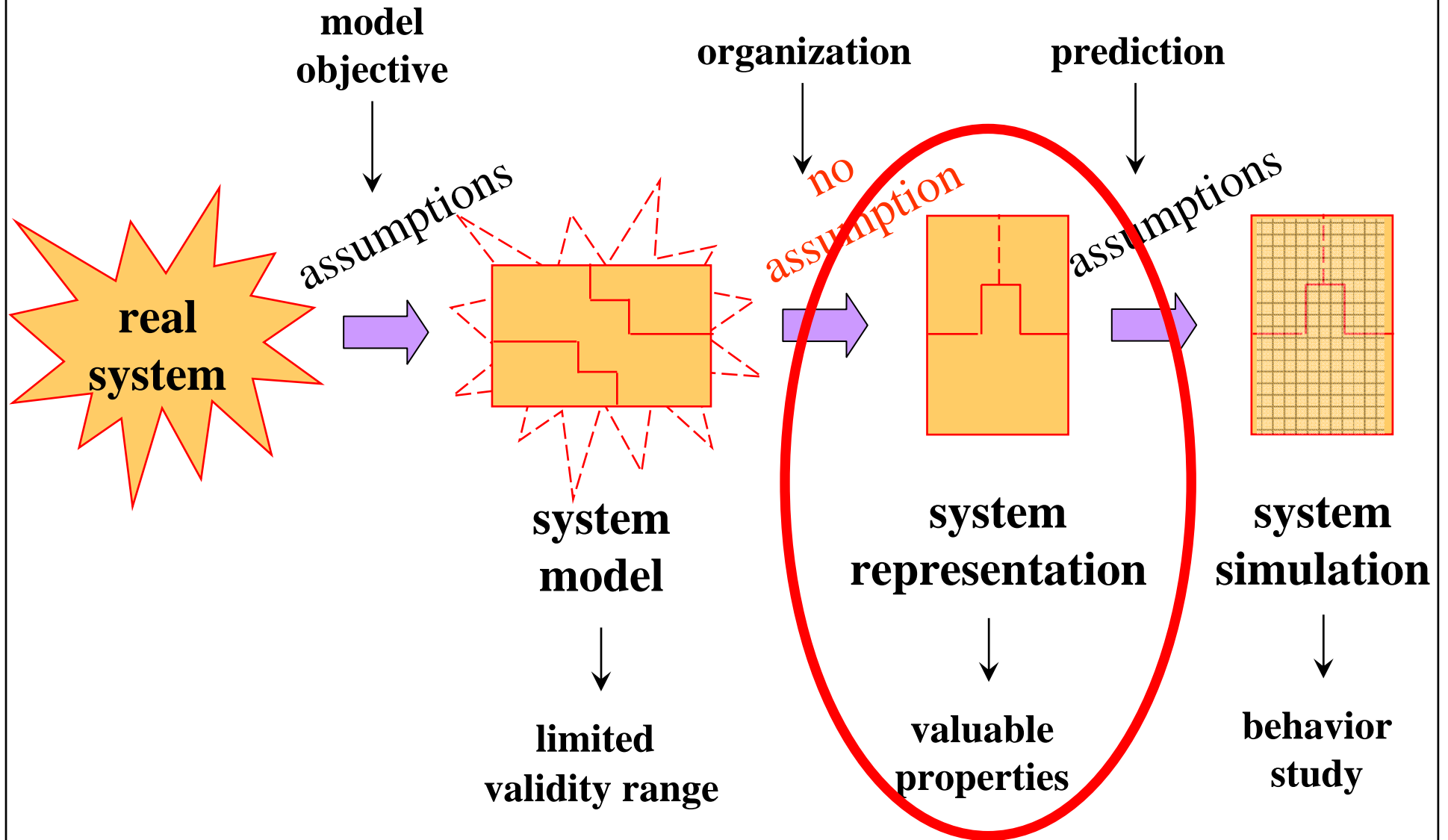
# 1. « Representation of energetic systems »

# « Energetic Macroscopic Representation (EMR) »

- Level of study -

EMR, Paris Sud, June 2014

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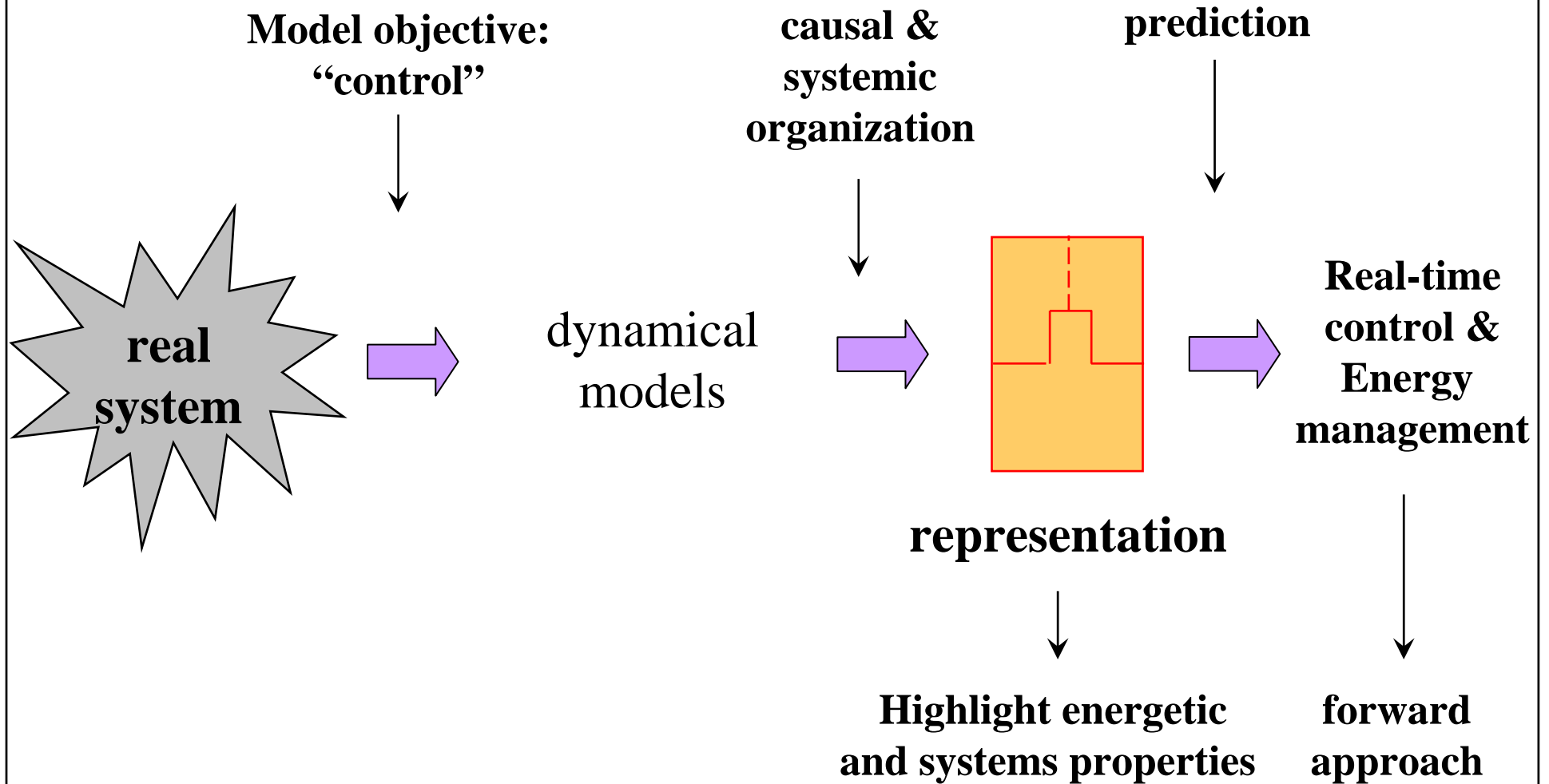


# « Energetic Macroscopic Representation (EMR) »

- Representation I/O -

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# « Energetic Macroscopic Representation (EMR) »

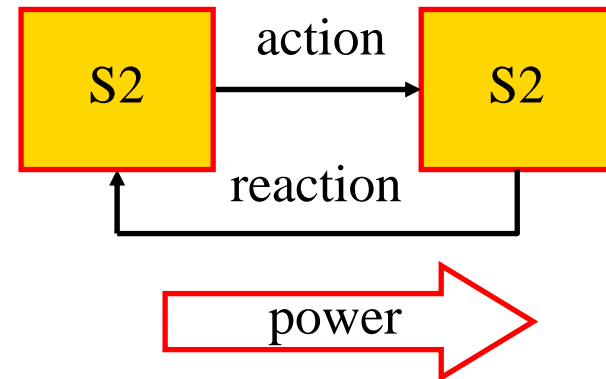
## - Interaction principle -

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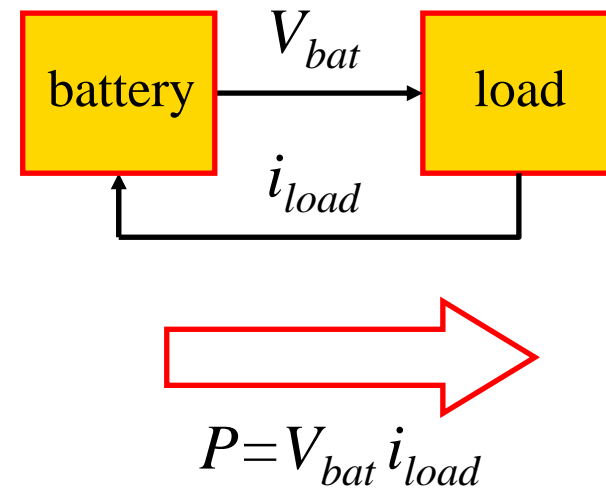
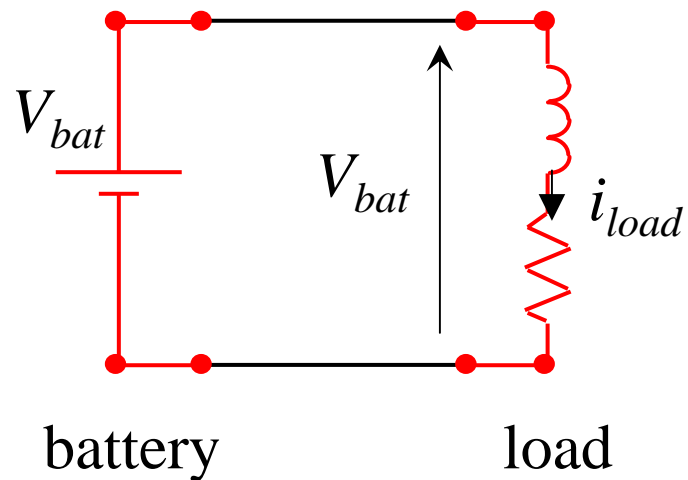
### *Interaction principle*

Each action induces a reaction



Power exchanged by S1 and S2 = action x réaction

### Example



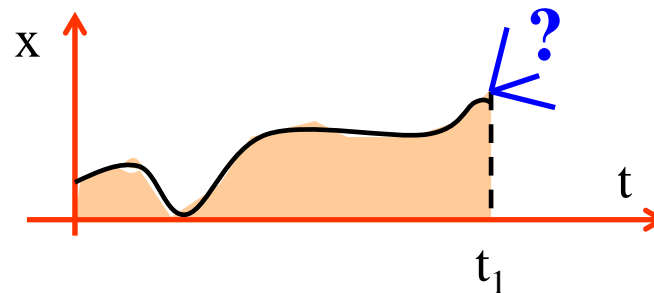
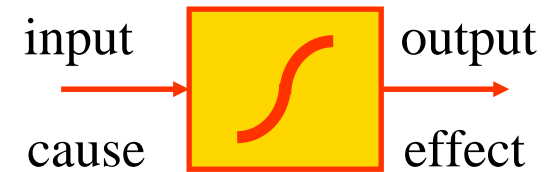
# « Energetic Macroscopic Representation (EMR) »

- Causality principle -

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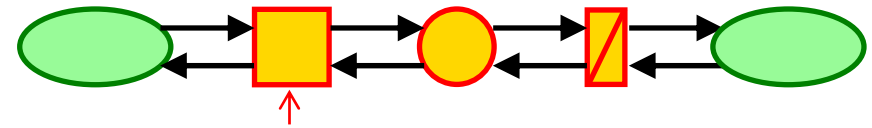
7

**Principle of causality**  
physical causality is integral



$\int x dt$   $\Rightarrow$  area  
**OK in real-time**  
 $\Downarrow$   
knowledge of past evolution

~~slope  $\leftarrow \frac{dx}{dt}$~~   
 $\Downarrow$   
**impossible in real-time**  
knowledge of future evolution



## 2. « EMR basic elements »



An energetic system:

Energy sources

Energy storage elements

Energy conversion elements

Energy distribution elements

**Key elements are:**

- energy storage element

(delay, state variable, closed-loop control)

- energy distribution element

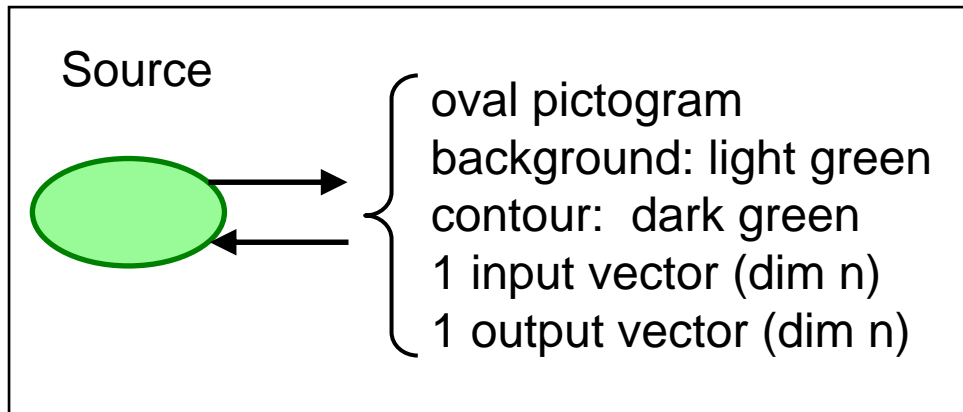
(power flow coupling, control with criteria)

# « Energetic Macroscopic Representation (EMR) »

## - Energetic sources -

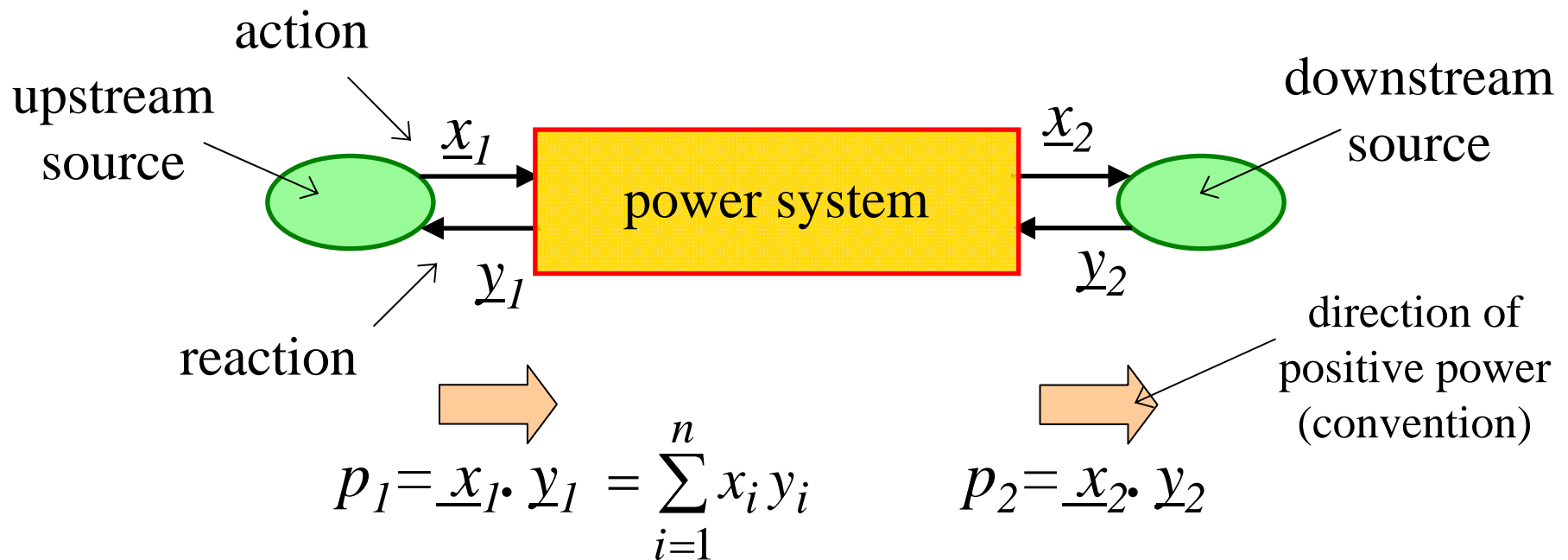
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terminal elements which represent the environment of the studied system

generator and/or receptor of energy



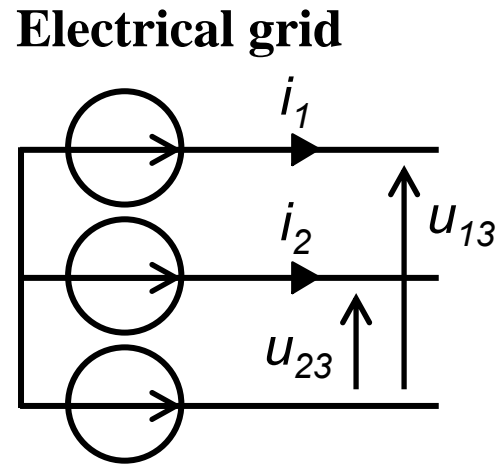
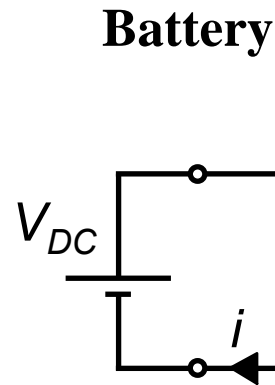
# « Energetic Macroscopic Representation (EMR) »

## - Energetic sources: examples (1) -

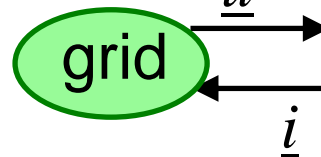
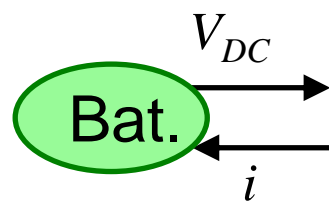
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structural  
description



EMR  
(functional  
description)



$$\underline{u} = \begin{bmatrix} u_{13} \\ u_{23} \end{bmatrix} \quad \underline{i} = \begin{bmatrix} i_1 \\ i_2 \end{bmatrix}$$

2 independent currents!

2 independent voltages!

→

$$p = V_{DC} i$$

→

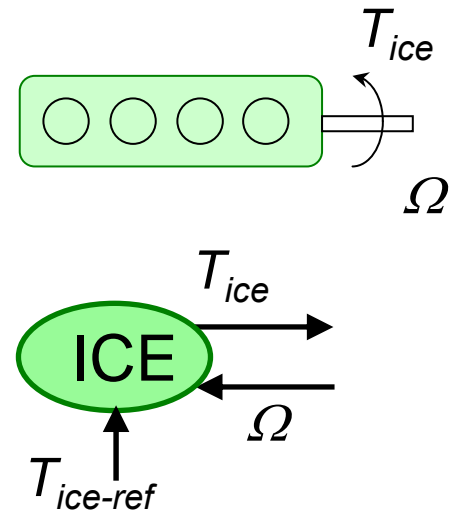
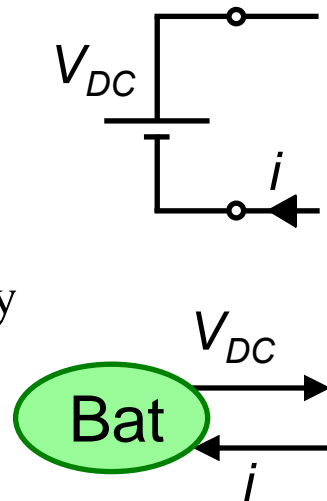
$$p = \underline{u} \underline{i}$$

# « Energetic Macroscopic Representation (EMR) »

## - Energetic sources: examples (2) -

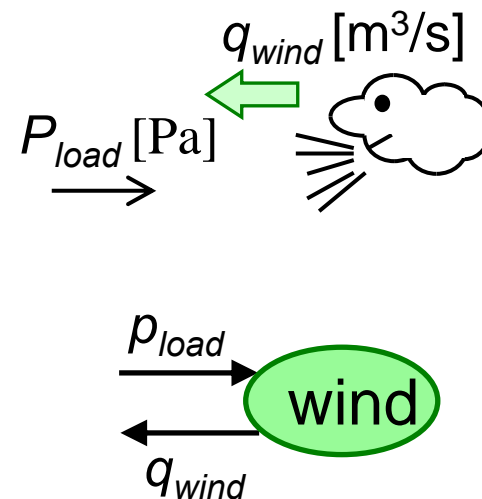
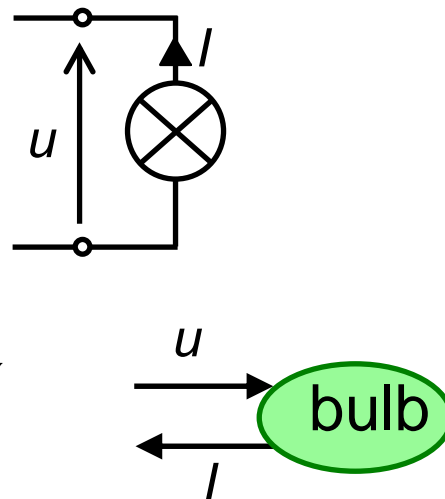
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**Battery**  
(voltage source)  
generator and  
receptor of energy



**IC engine**  
(torque source)  
generator  
of energy

**Lighting bulb**  
receptor of energy



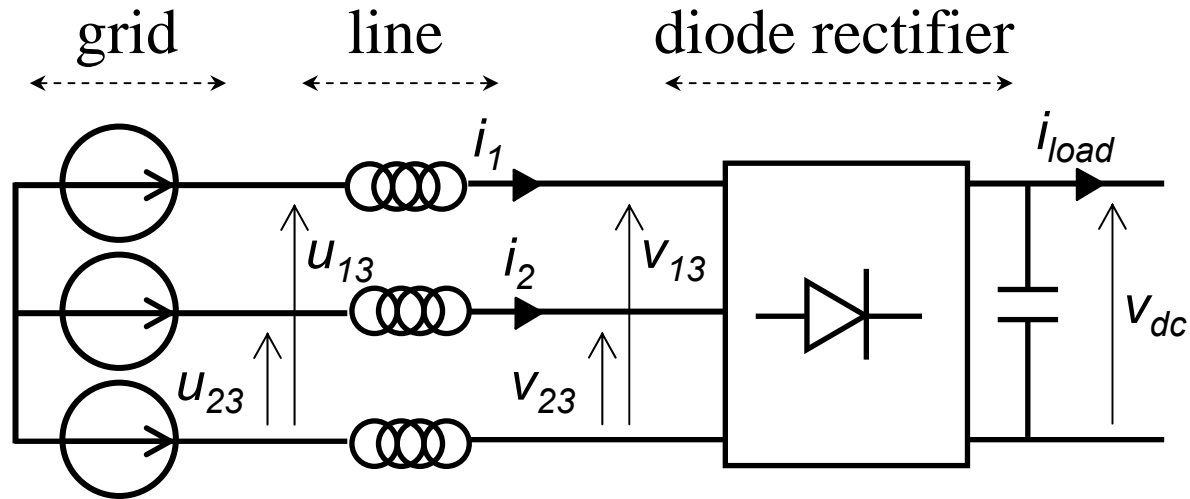
**Wind**  
(air flow source)  
generator energy

# « Energetic Macroscopic Representation (EMR) »

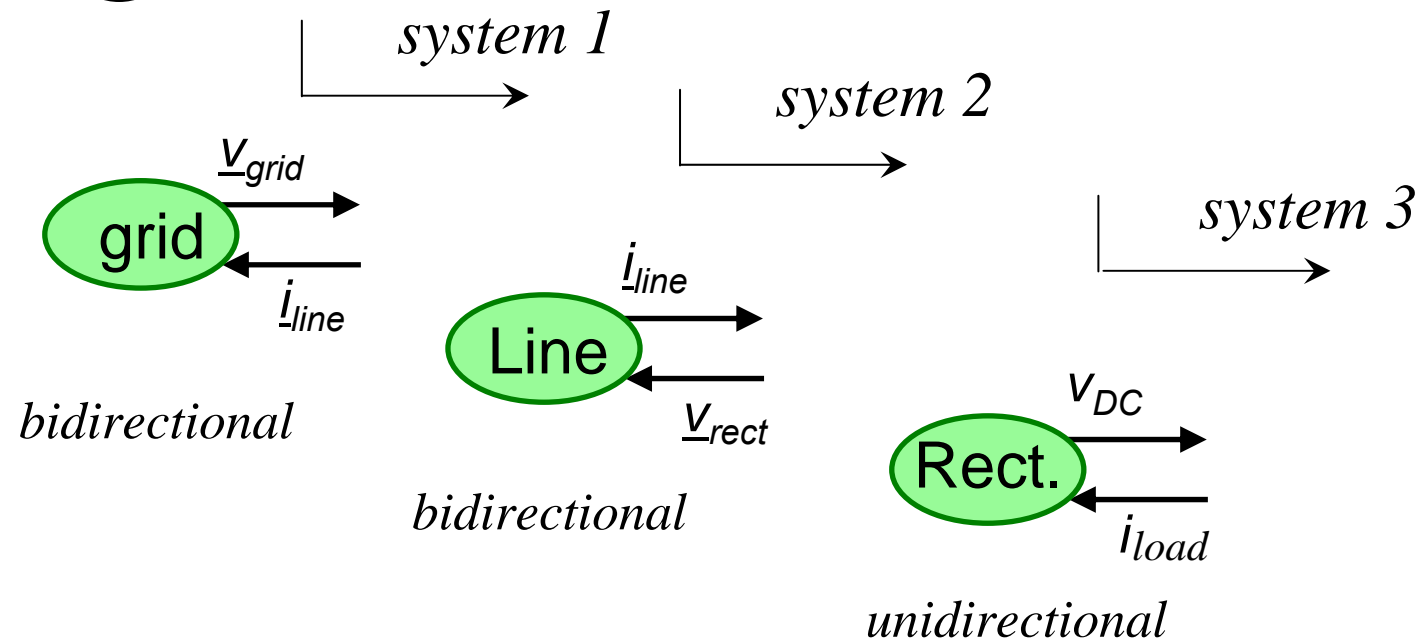
## - Definition of environment -

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Border of the system?

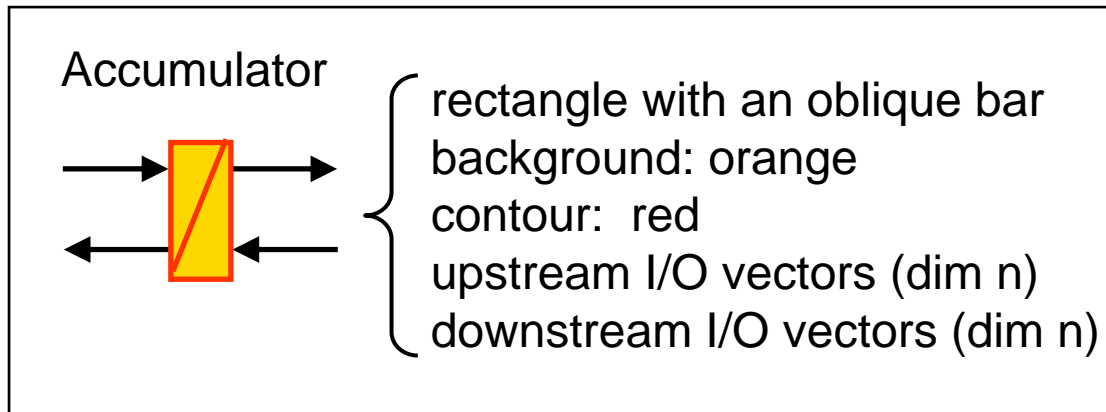


# « Energetic Macroscopic Representation (EMR) »

## - Accumulation elements -

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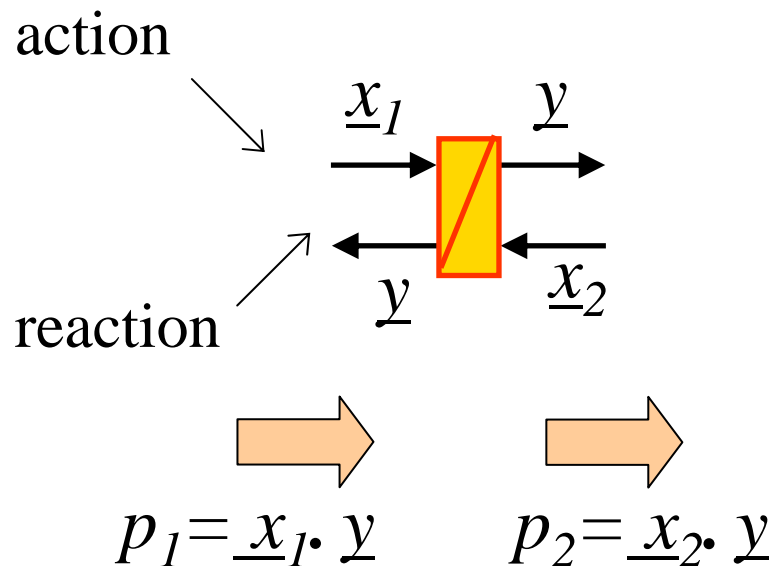
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**internal accumulation of energy** (with or without losses)

**causality principle**

$$\text{output}(s) = \int \text{input}(s)$$



$$\underline{y} \propto \int f(\underline{x}_1, \underline{x}_2) dt$$

$\underline{y}$  = output, delayed from input changes

fixed I/O (causal description)

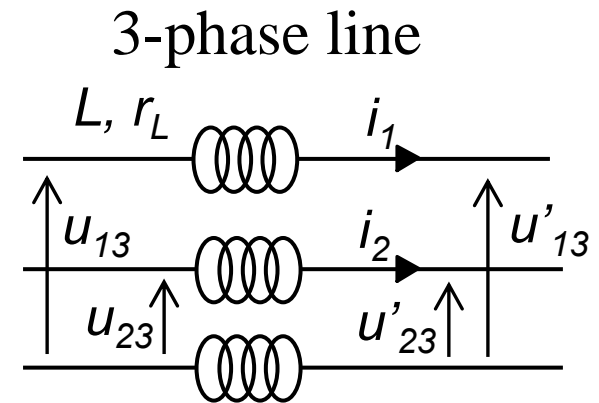
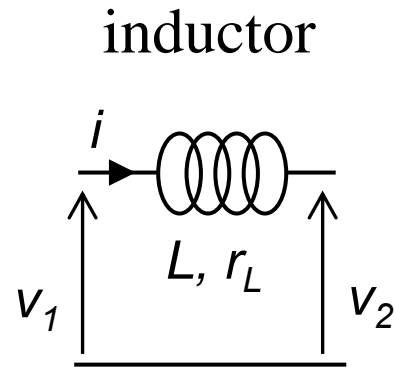
# « Energetic Macroscopic Representation (EMR) »

## - Accumulation elements: examples (1) -

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structural  
description

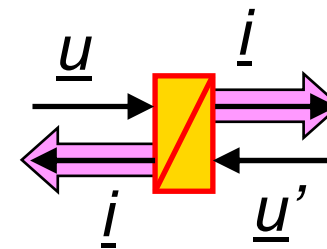
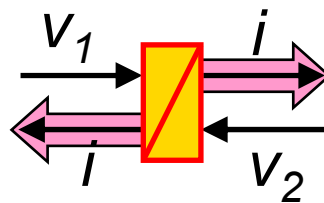


mathematical  
Model

$$L \frac{d}{dt} i + r_L i = v_1 - v_2$$

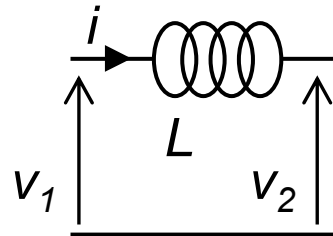
$$[L] \frac{d}{dt} \underline{i} + r_L \underline{i} = \frac{1}{3} \begin{bmatrix} 2 & -1 \\ -1 & 2 \end{bmatrix} (\underline{u} - \underline{u}')$$

EMR (causal  
representation)



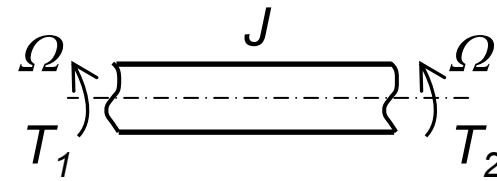
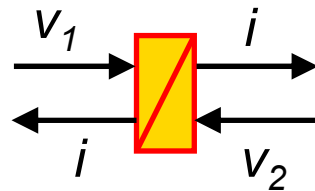
# « Energetic Macroscopic Representation (EMR) »

## - Accumulation elements: examples (2) -



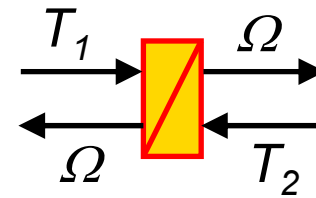
inductor

$$E = \frac{1}{2} L i^2$$



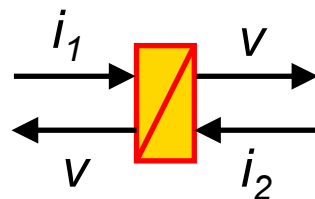
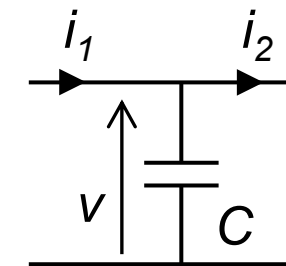
inertia

$$E = \frac{1}{2} J \Omega^2$$



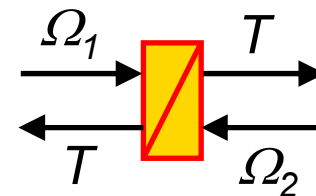
capacitor

$$E = \frac{1}{2} C v^2$$



stiffness

$$E = \frac{1}{2} \frac{1}{k} T^2$$

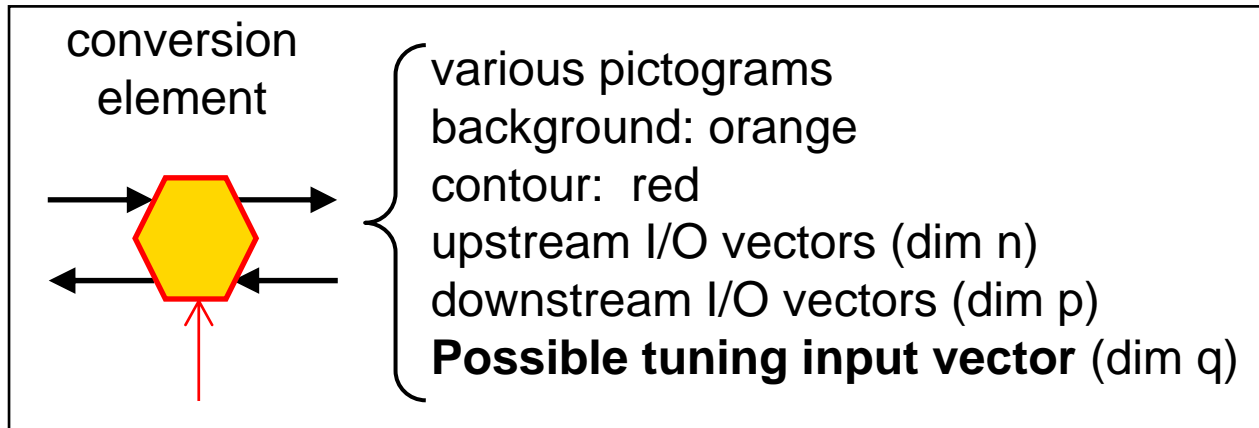




# « Energetic Macroscopic Representation (EMR) »

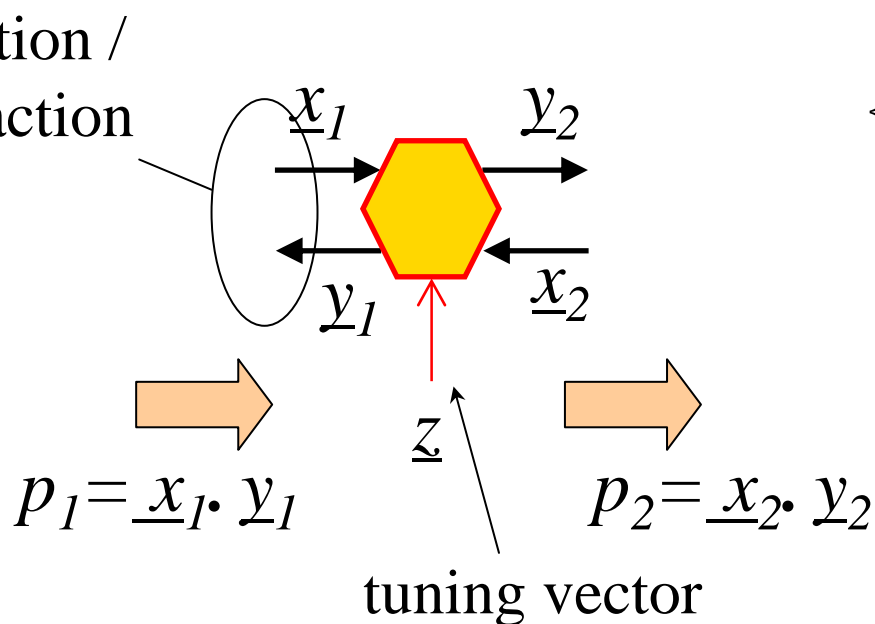
## - Conversion elements -

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**conversion of energy  
without energy  
accumulation**  
(with or without losses)

action /  
reaction



$$\begin{cases} \underline{y}_2 = f(\underline{x}_1, \underline{z}) \\ \underline{y}_1 = f(\underline{x}_2, \underline{z}) \end{cases} \text{ no delay!}$$

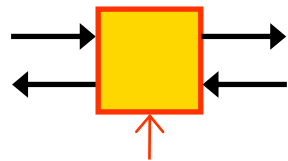
upstream and downstream  
I/O can be permuted  
(floating I/O)

# « Energetic Macroscopic Representation (EMR) »

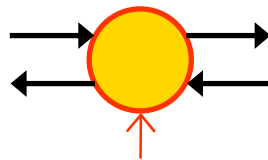
## - Conversion element pictograms -

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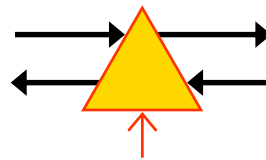
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Square = electrical conversion



Circle = electromechanical conversion

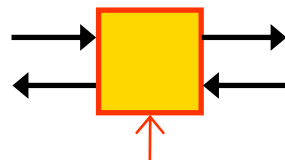


Triangle = mechanical conversion

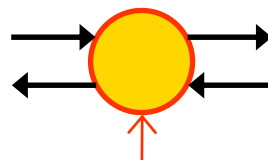
**More general pictograms**



**For multiphysical systems**



Square = monophysical conversion



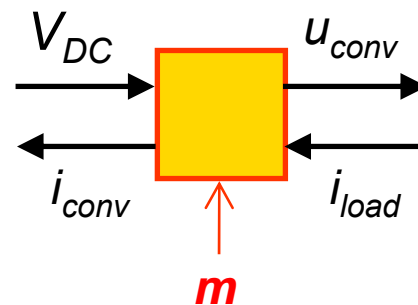
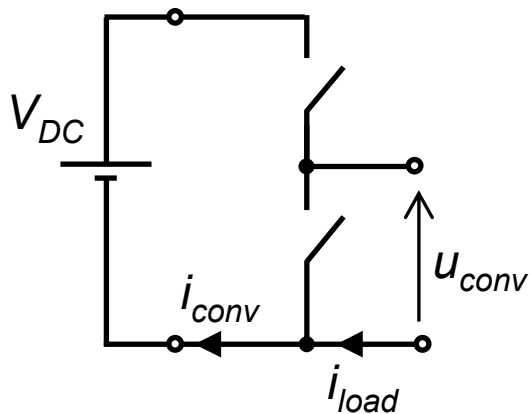
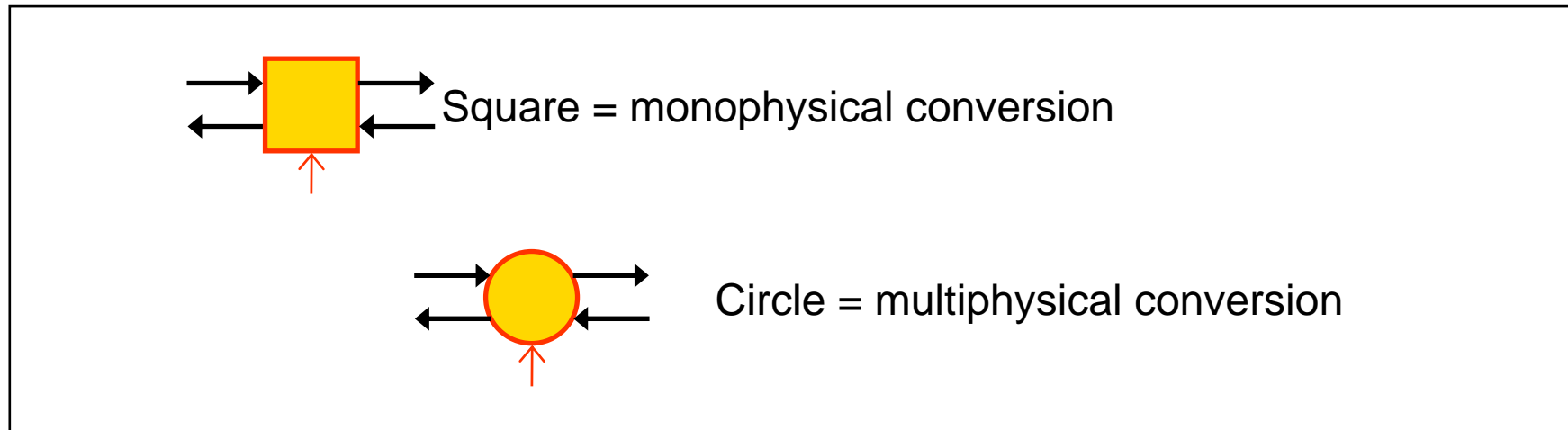
Circle = multiphysical conversion

# « Energetic Macroscopic Representation (EMR) »

## - Conversion element pictograms -

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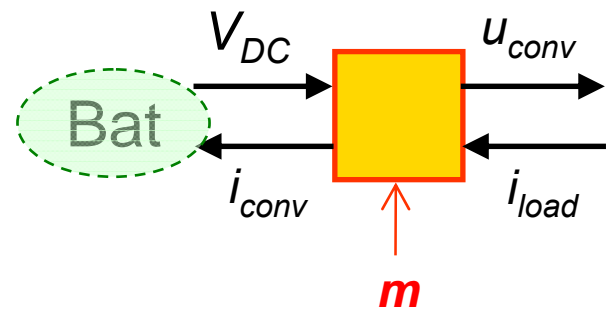
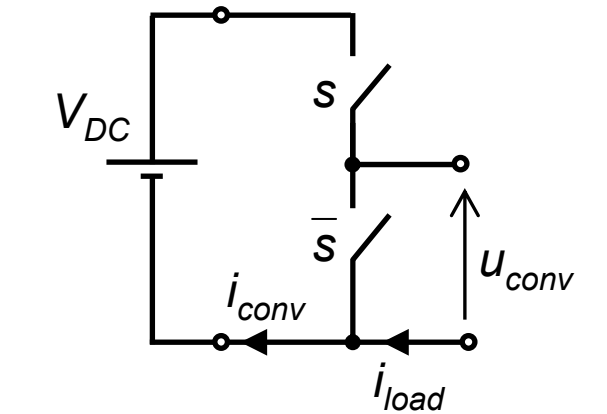
$$\begin{cases} u_{conv} = m V_{DC} \\ i_{conv} = m i_{load} \end{cases}$$

$m$ : modulation function of the converter

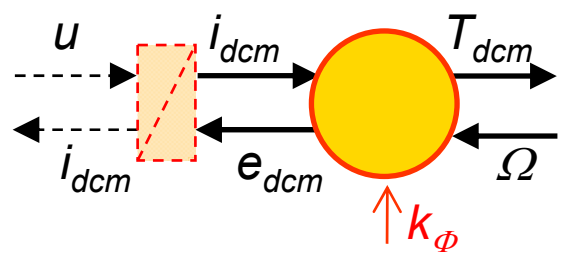
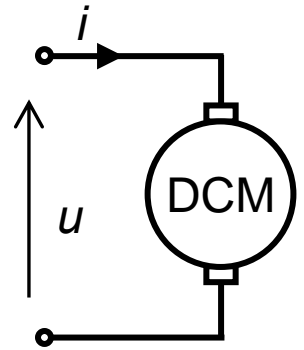
$$\langle m \rangle = D = \text{duty cycle}$$

# « Energetic Macroscopic Representation (EMR) »

## - Conversion elements: examples -

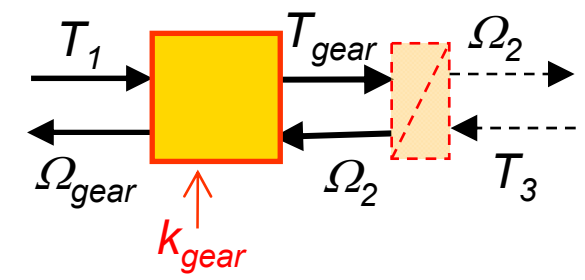
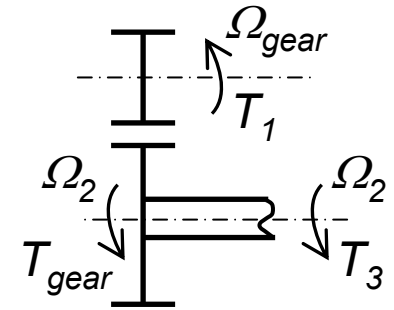


$$\begin{cases} u_{conv} = m V_{DC} \\ i_{conv} = m i_{load} \end{cases}$$



$$L \frac{d}{dt} i_{dcm} + r i_{dcm} = u - e_{dcm}$$

$$\begin{cases} T_{dcm} = k_{\phi} i_{dcm} \\ e_{dcm} = k_{\phi} \Omega \end{cases}$$



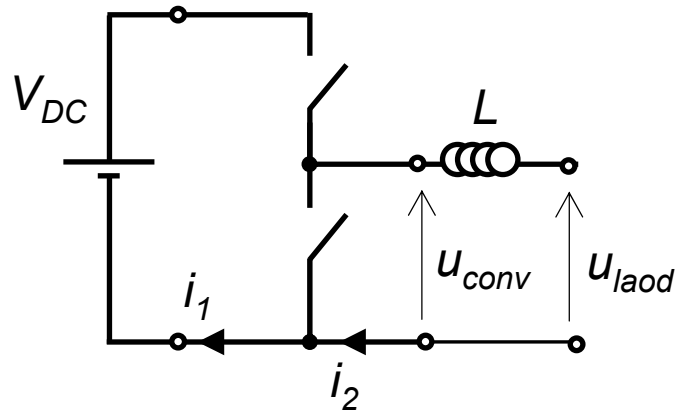
$$\begin{cases} T_{gear} = k_{gear} T_1 \\ \Omega_{gear} = k_{gear} \Omega_2 \end{cases}$$

$$J \frac{d}{dt} \Omega_2 = T_{gear} - T_3$$

# « Energetic Macroscopic Representation (EMR) »

## - I/O of conversion elements -

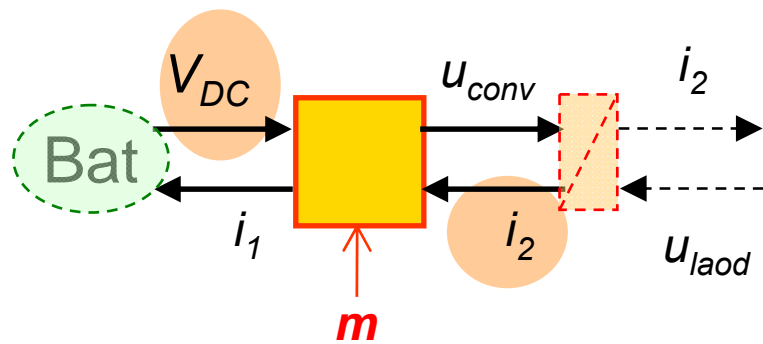
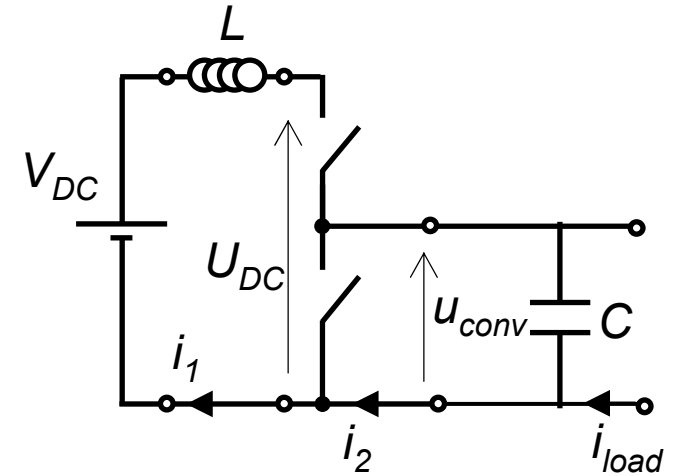
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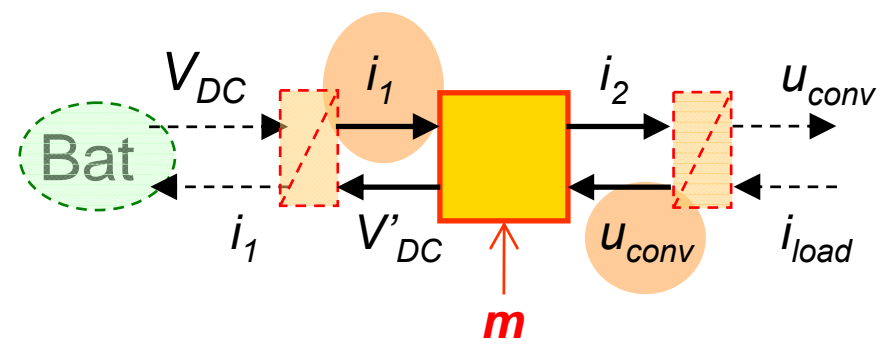
$$\begin{cases} u_{conv} = m V_{DC} \\ i_1 = m i_2 \end{cases}$$

or

$$\begin{cases} U_{DC} = \frac{1}{m} u_{conv} \\ i_2 = \frac{1}{m} i_1 \end{cases}$$

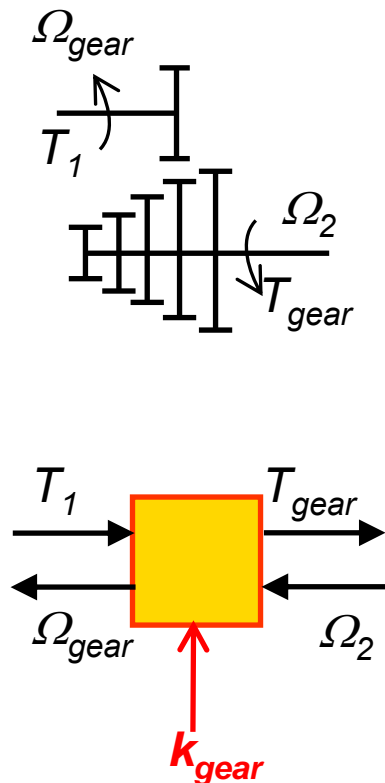


conv. inputs



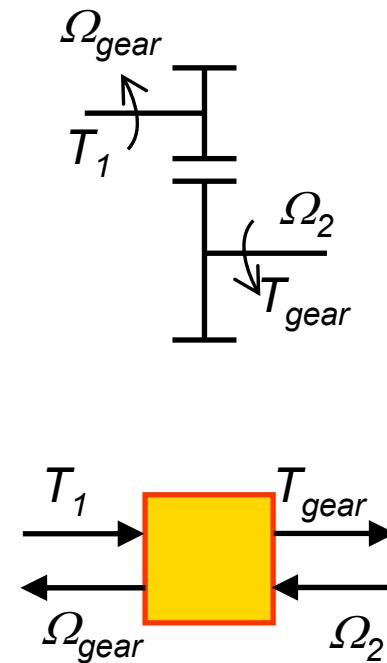
I/O are defined by accumulation elements

5-speed gearbox



$$k_{gear} \in \{k_1, k_2, k_3, k_4, k_5\}$$

fixed gear



(no tuning input)

$$k_{gear} = \text{constant}$$

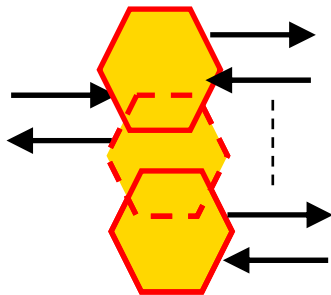
$$\begin{cases} T_{gear} = k_{gear} T_1 \\ \Omega_{gear} = k_{gear} \Omega_2 \end{cases}$$

# « Energetic Macroscopic Representation (EMR) »

- coupling elements -

EMR, Paris Sud, June 2014

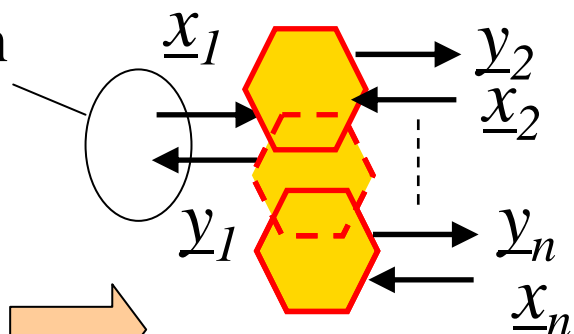
coupling element



various overlapped pictograms  
background: orange  
contour: red  
pairs of I/O vectors  
N pairs, N-1 pictograms

**distribution of energy  
without energy  
accumulation  
without tuning  
(with or without  
losses)**

action /  
reaction



$$P_1 = \underline{x}_1 \cdot \underline{y}_1$$

$$P_n = \underline{x}_n \cdot \underline{y}_n$$

$$\begin{cases} \underline{y}_1 = f_1(\underline{x}_1, \dots, \underline{x}_n) \\ \dots \\ \underline{y}_n = f_n(\underline{x}_1, \dots, \underline{x}_n) \end{cases}$$

no delay! ←

$$\sum_{j=1}^{j=n} P_j = P_{losses}$$

(N=2: conversion element)

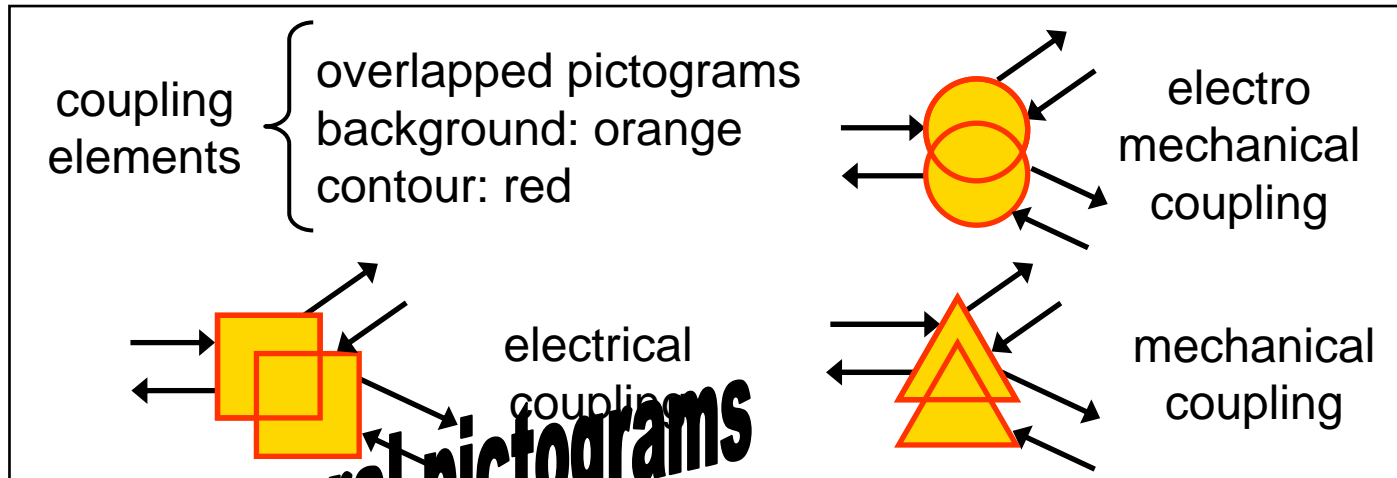
# « Energetic Macroscopic Representation (EMR) »

## - Coupling elements -

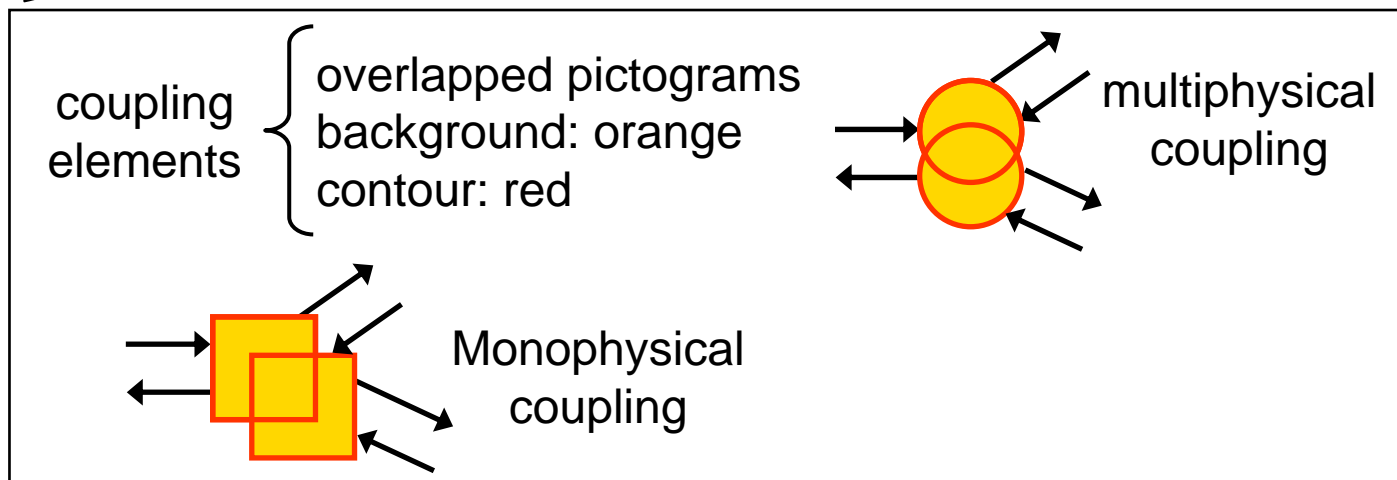
EMR, Paris Sud, June 2014

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distribution  
of energy



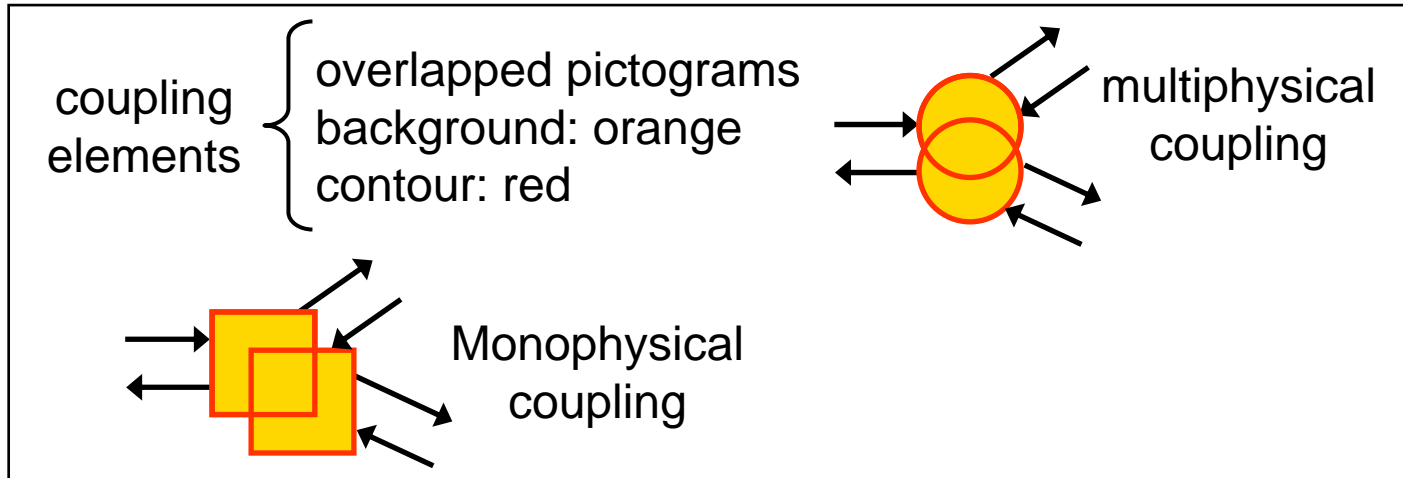
**More general pictograms**





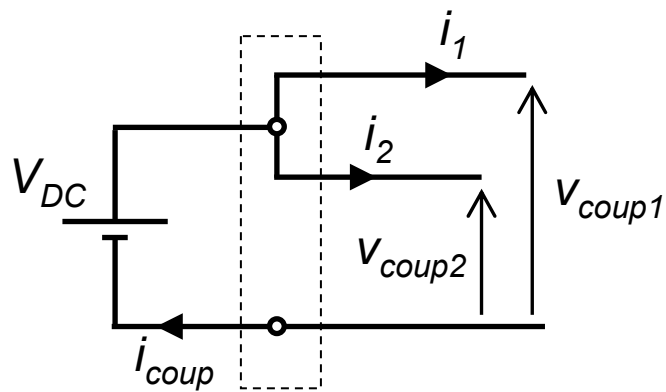
# « Energetic Macroscopic Representation (EMR) »

## - Coupling elements -

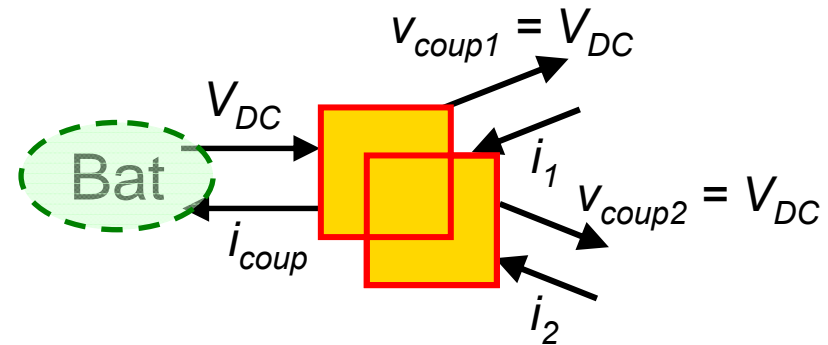


distribution of energy

no tuning vector

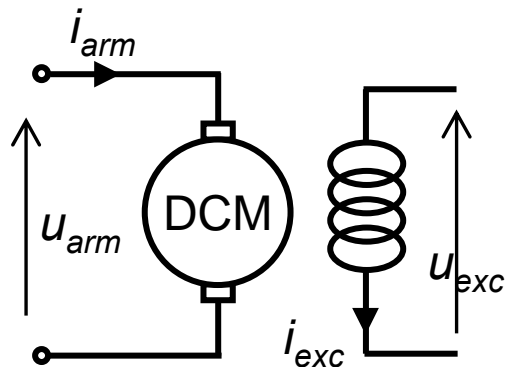


parallel connexion

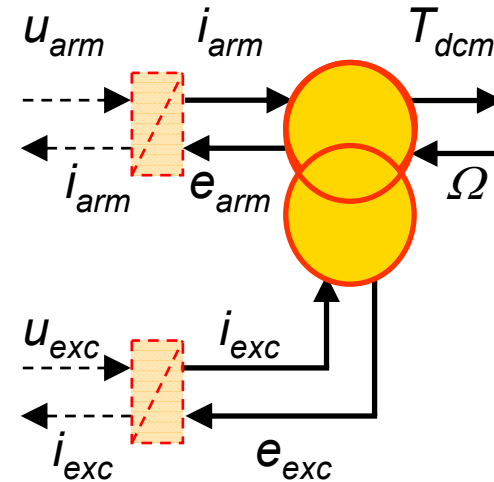


$$\begin{cases} V_{DC} \text{ common} \\ i_{coup} = i_1 + i_2 \end{cases}$$

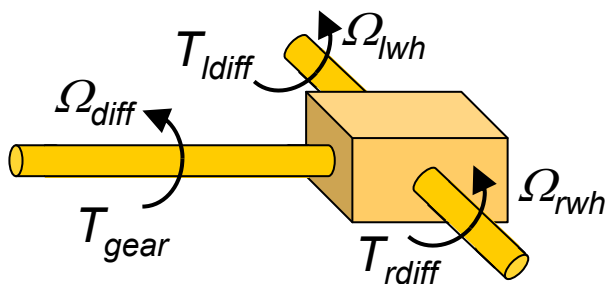
Field winding DC machine



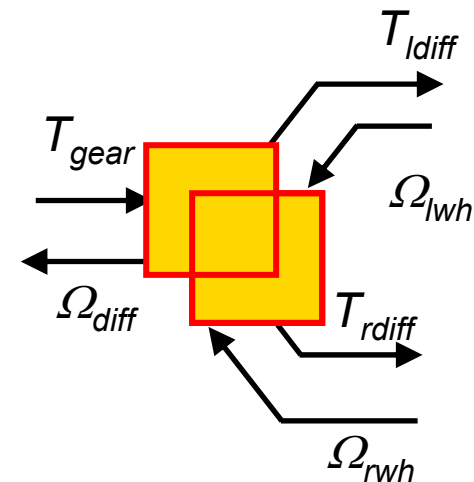
$$\begin{cases} T_{dcm} = k i_{exc} i_{arm} \\ e_{dcm} = k i_{exc} \Omega \end{cases}$$



Mechanical differential



$$\begin{cases} T_{ldiff} = T_{rdiff} = \frac{T_{gear}}{2} \\ \Omega_{diff} = \frac{\Omega_{lwh} + \Omega_{rwh}}{2} \end{cases}$$

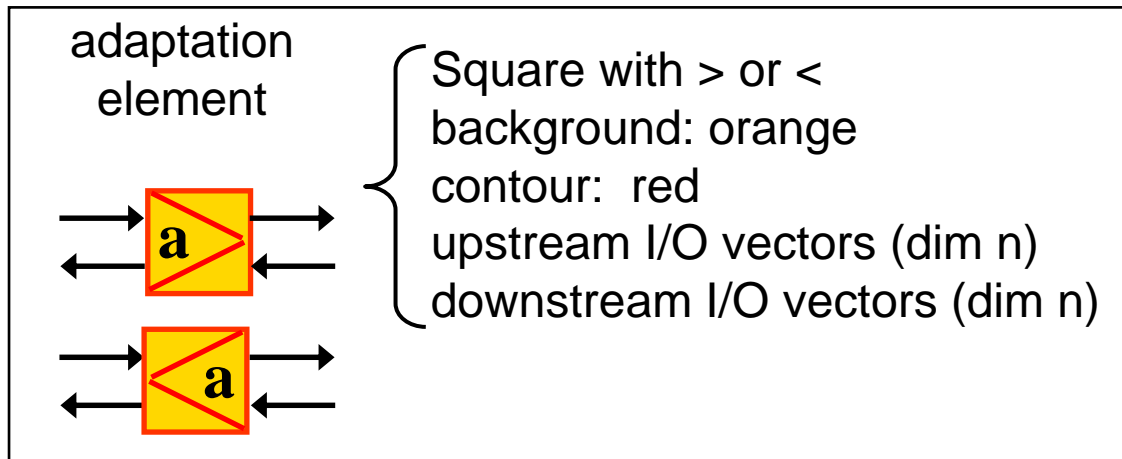


# « Energetic Macroscopic Representation (EMR) »

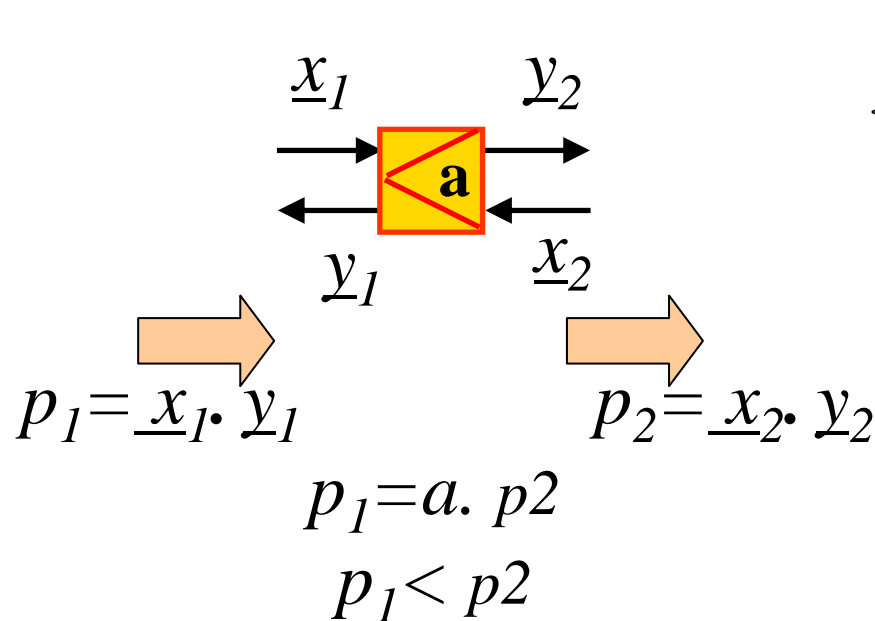
## - Adaptation elements -

EMR, Paris Sud, June 2014

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**conversion with amplification**  
**without energy accumulation**  
 (with or without losses)



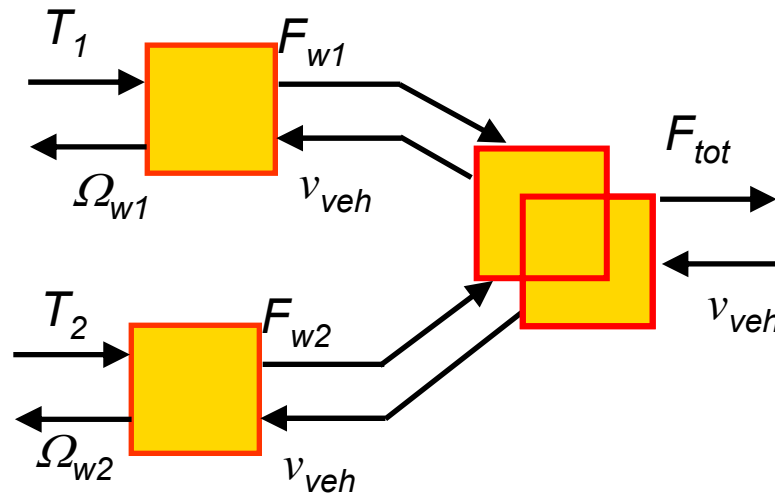
$$\begin{cases} \underline{y}_2 = f(\underline{x}_1, \underline{z}) \\ \underline{y}_1 = f(\underline{x}_2, \underline{z}) \end{cases} \quad \text{no delay!}$$

Power amplification  
 (i.e. coupling element with  
 Equi-distribution)

# « Energetic Macroscopic Representation (EMR) »

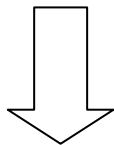
## - Adaptation elements: example -

2 wheels  
+ chassis



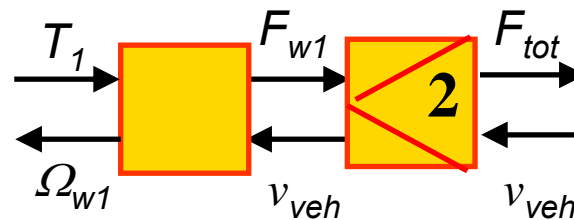
$$F_{tot} = F_1 + F_2$$

$v_{veh}$  common



Assumption: no curve, no slip between the wheels and the road

1 equivalent  
wheel  
+ adaptation



$$F_{tot} = 2F_1$$

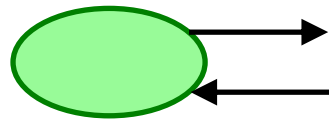
$v_{veh}$  common

# « Energetic Macroscopic Representation (EMR) »

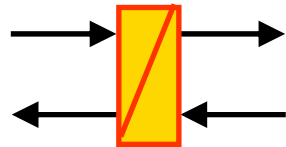
## - EMR main properties -

EMR, Paris Sud, June 2014

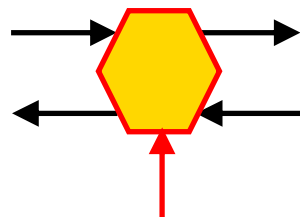
29



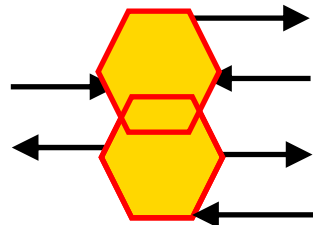
Energy source



Energy accumulation



Energy conversion  
(potential tuning)



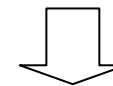
Energy distribution

highlight energetic functions

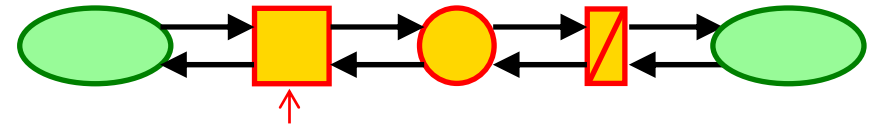
all elements are connected  
by action/ reaction (power link)  
(systemic)

all power I/O are defined  
by accumulation elements  
(causality)

only conversion elements  
can have tuning inputs



valuable for control design



### 3. « EMR of a complete system »

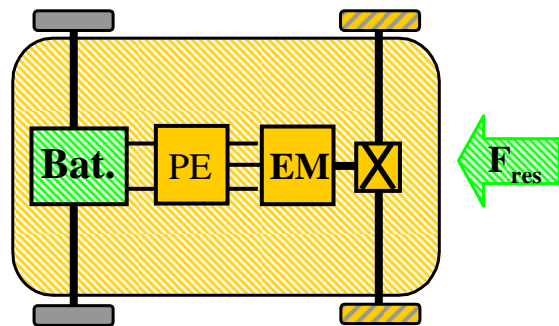
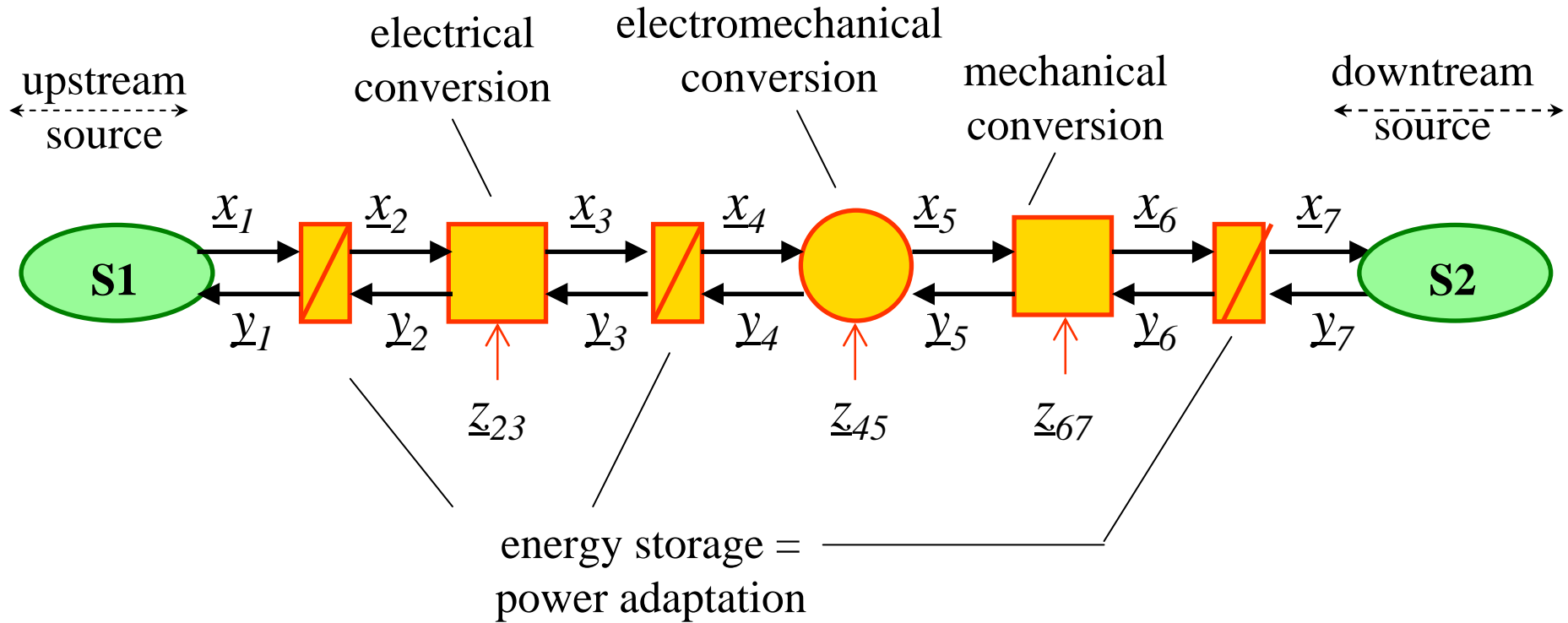
Prof. Alain BOUSCAYROL, Dr. Walter LHOMME  
(University Lille1, L2EP)

# « Energetic Macroscopic Representation (EMR) »

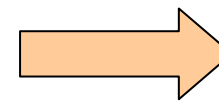
## - Example of an electromechanical conversion system -

EMR, Paris Sud, June 2014

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upstream source



downstream source

**Convention:** direction of positive power flow (could be negative for bidirectional system)

# « Energetic Macroscopic Representation (EMR) »

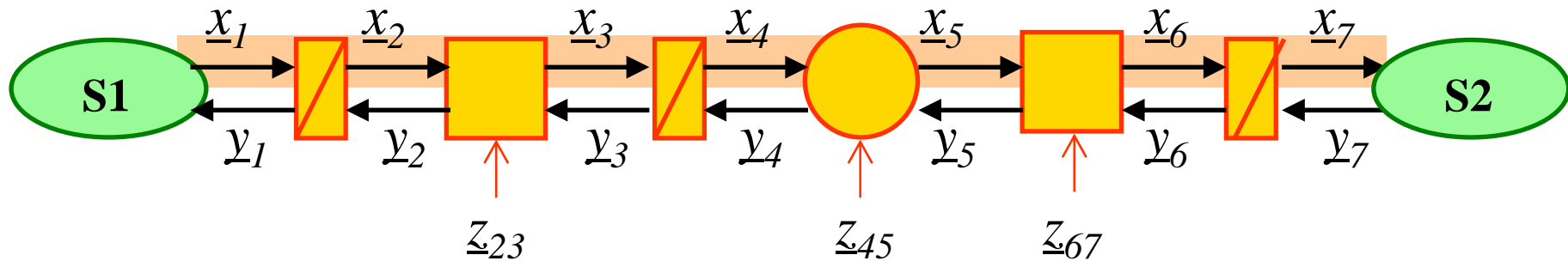
## - Action and reaction paths -

EMR, Paris Sud, June 2014

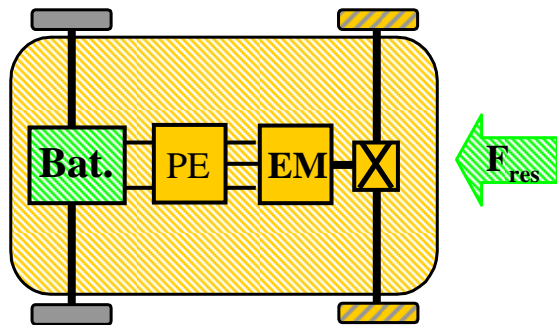
32

upstream  
source

downstream  
source



$P > 0$  action path:  $\underline{x}_1 \rightarrow \underline{x}_2 \rightarrow \underline{x}_3 \rightarrow \underline{x}_4 \rightarrow \underline{x}_5 \rightarrow \underline{x}_6 \rightarrow \underline{x}_7$   
 (e.g. acceleration) reaction path:  $\underline{y}_1 \leftarrow \underline{y}_2 \leftarrow \dots \leftarrow \underline{y}_7$



$P < 0$  action path:  $\underline{y}_1 \leftarrow \underline{y}_2 \leftarrow \dots \leftarrow \underline{y}_7$   
 (e.g. braking) reaction path:  $\underline{x}_1 \rightarrow \underline{x}_2 \rightarrow \dots \rightarrow \underline{x}_7$

I/O independent of power flow direction  
 action/reaction dependent of power flow direction

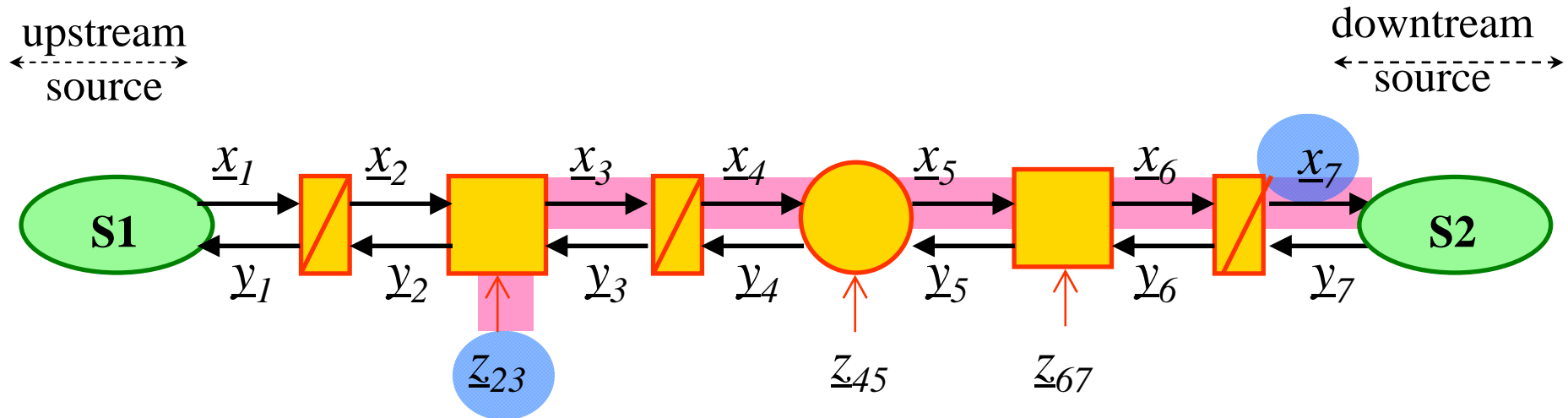


# « Energetic Macroscopic Representation (EMR) »

- Tuning path -

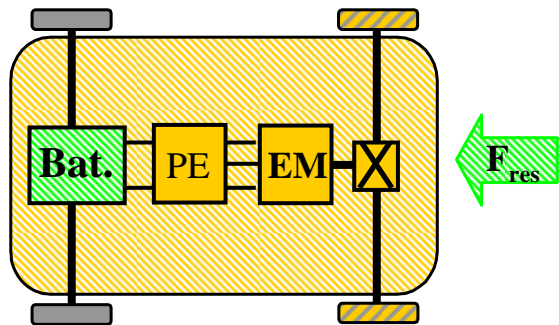
EMR, Paris Sud, June 2014

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Technical requirements: action on  $z_{23}$  and  $x_7$  to be controlled

Tuning path:  $x_3 \rightarrow x_4 \rightarrow x_5 \rightarrow x_6 \rightarrow x_7$



The tuning path is **independent of the power flow direction**

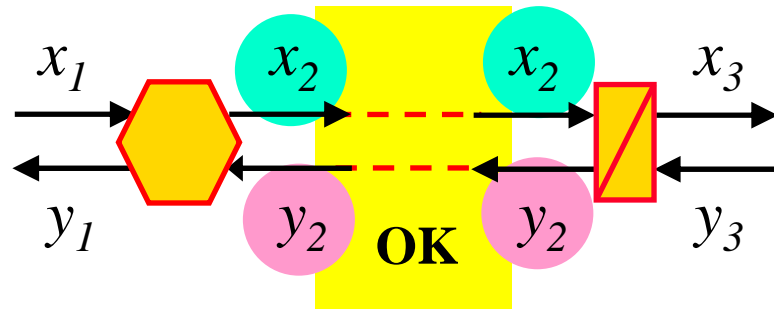
(e.g. velocity control in acceleration AND regenerative braking)

# « Energetic Macroscopic Representation (EMR) »

- Association rules: direct connection -

EMR, Paris Sud, June 2014

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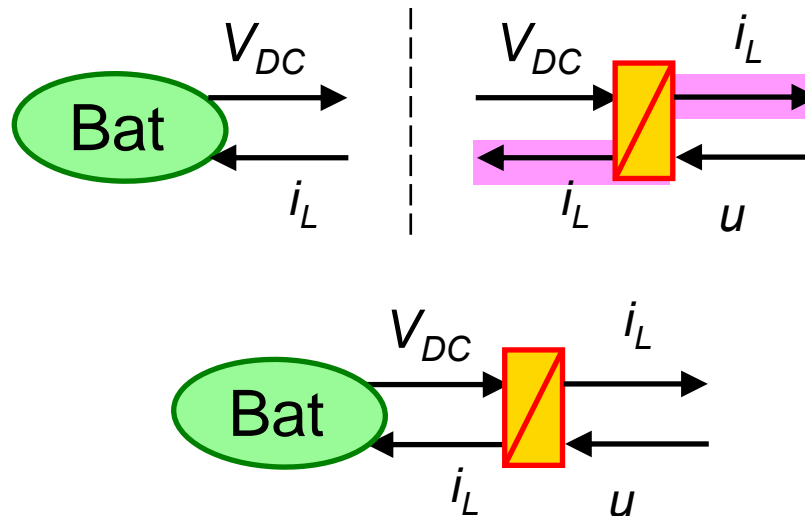
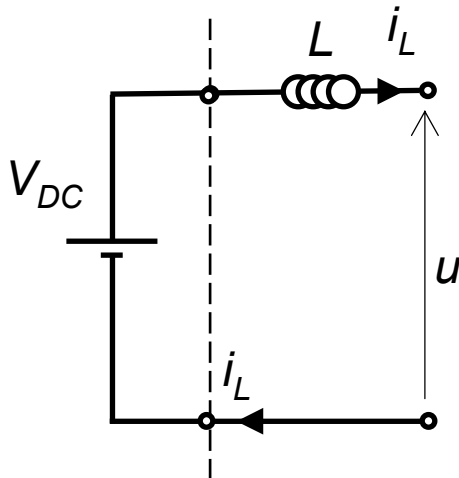
direct connection if:

$$\text{Out}(S1) = \text{In}(S2)$$

$$\text{In}(S1) = \text{Out}(S2)$$

S1 and S2 any sub-systems

## Example



$$L \frac{d}{dt} i_L = V_{DC} - u$$

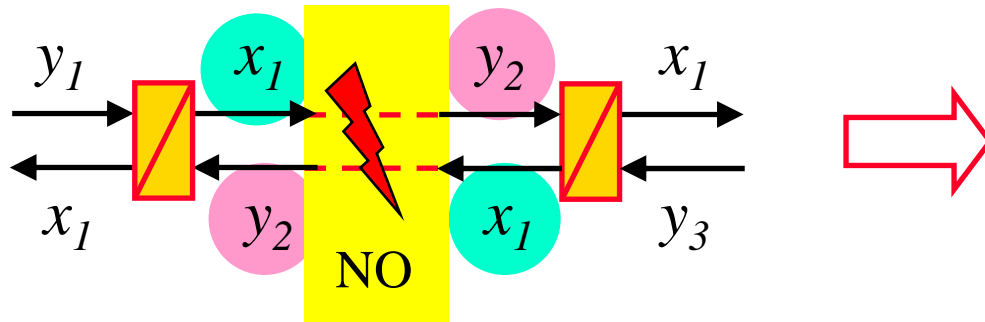
$i$  state variable

# « Energetic Macroscopic Representation (EMR) »

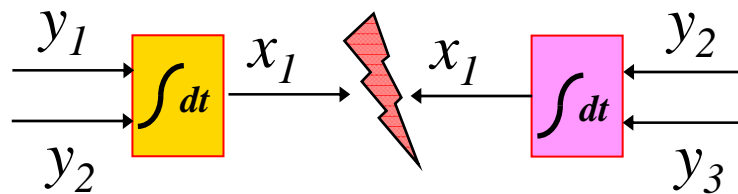
## - Merging rule -

EMR, Paris Sud, June 2014

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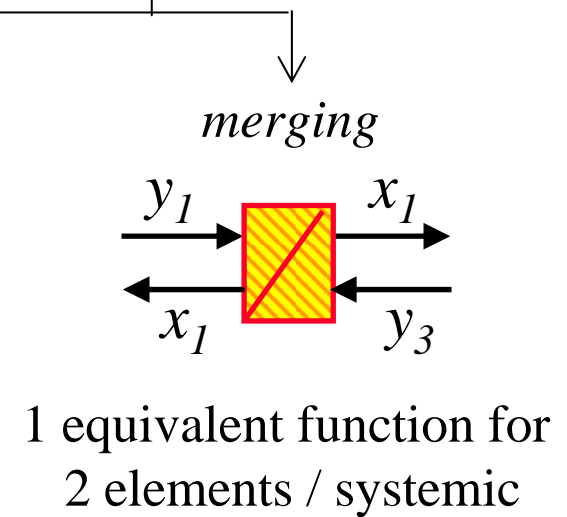
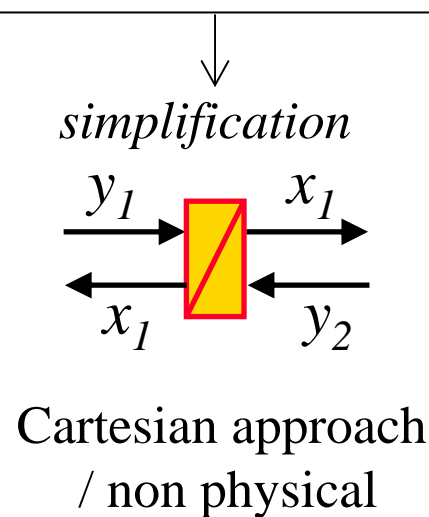
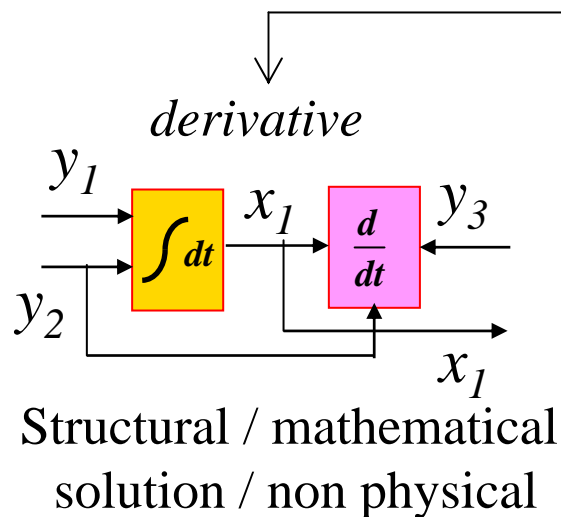


2 accumulation elements would impose the same state variable  $x_1$



### Conflict of association

*solutions*

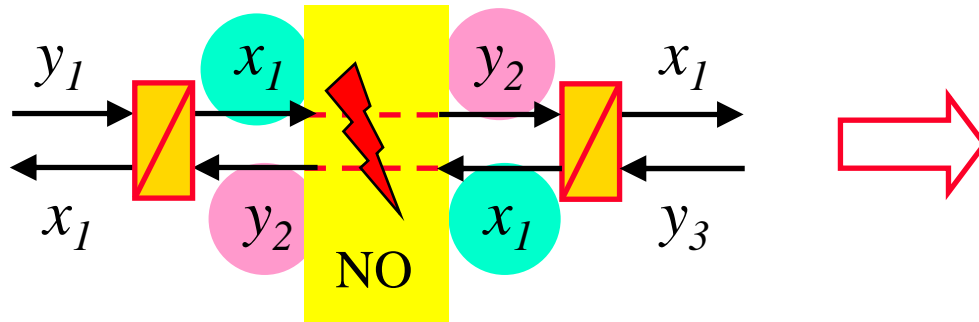


# « Energetic Macroscopic Representation (EMR) »

- Association rules: merging rule -

EMR, Paris Sud, June 2014

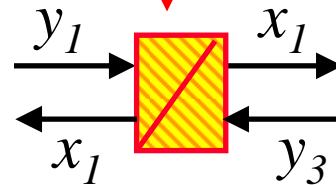
36



2 accumulation elements  
would impose the same  
state variable  $x_1$

**Conflict of association**

*merging*

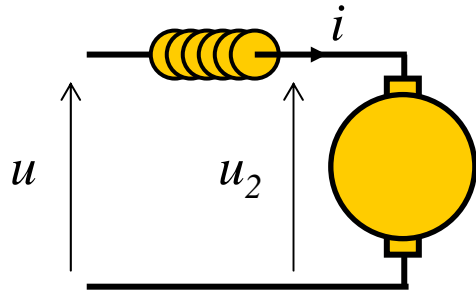


1 equivalent function for  
2 elements / systemic

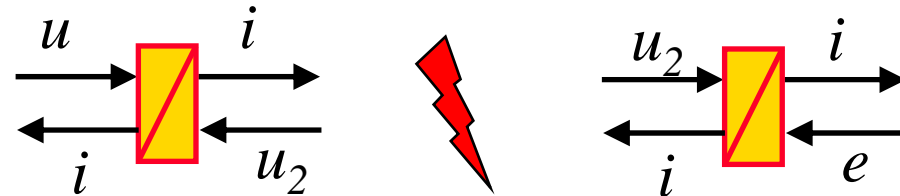
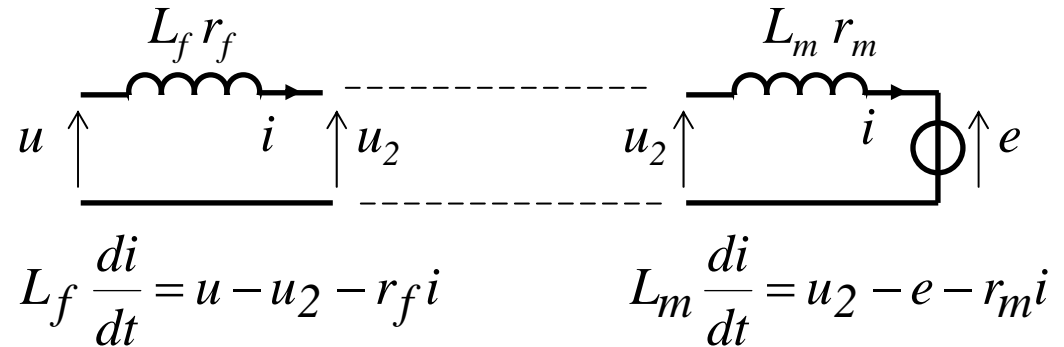
# « Energetic Macroscopic Representation (EMR) »

## - Merging rule: example -

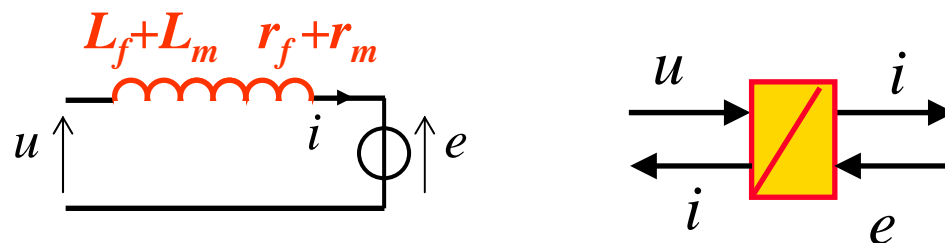
DC machine and smoothing inductor



Assumption:  $L_f, L_m$  constant



$$(L_f + L_m) \frac{di}{dt} = u - e - (r_f + r_m) i$$



Remark:

$$\frac{L_f + L_m}{r_f + r_m} \neq \frac{L_f}{r_f} + \frac{L_m}{r_m} \neq \frac{L_f}{r_f}$$

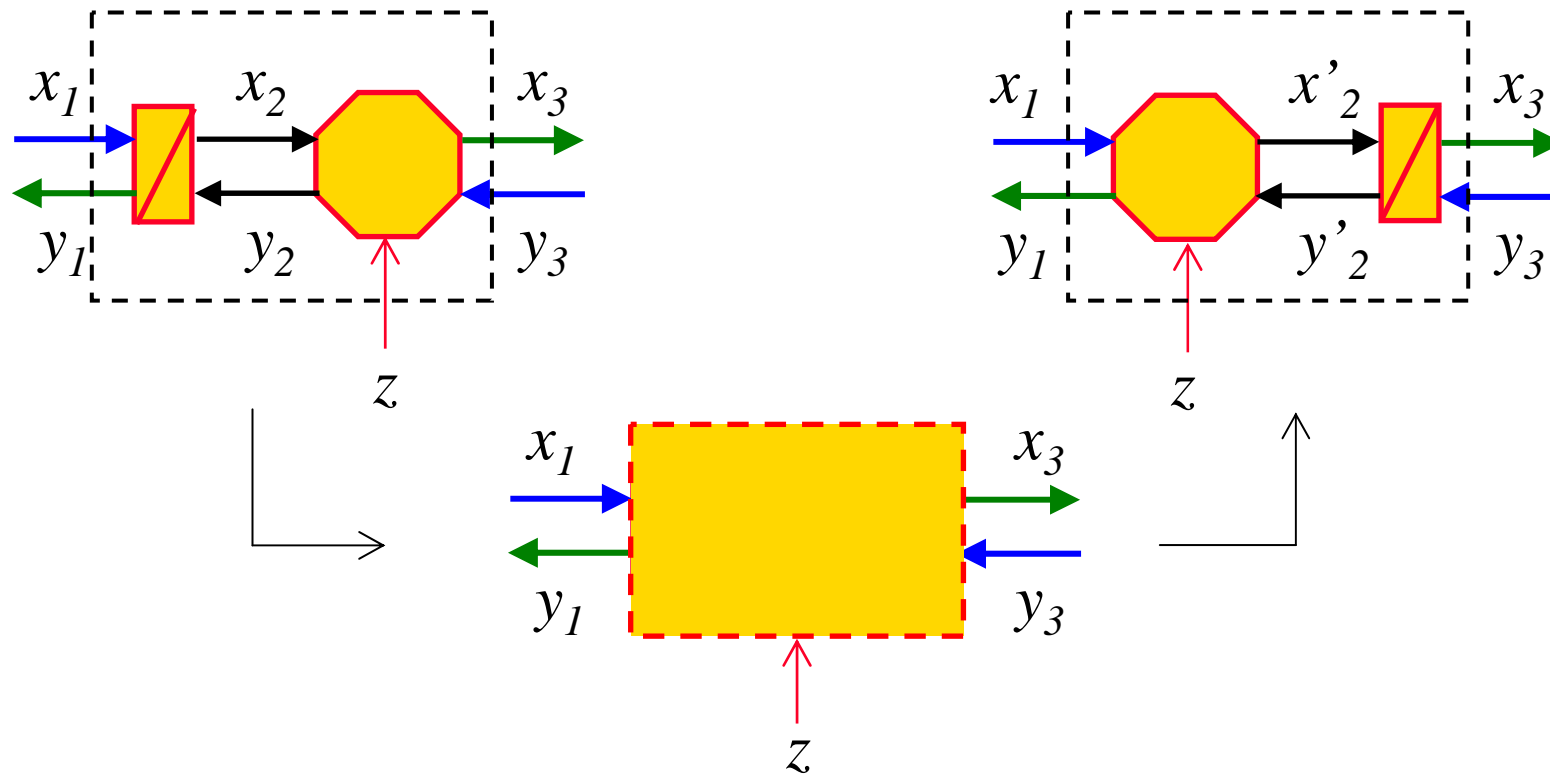
$\downarrow$                        $\downarrow$                        $\downarrow$   
 merging              Structural              simplification  
 (systemic)              (Cartesian)

# « Energetic Macroscopic Representation (EMR) »

## - Association rules: permutation rule -

EMR, Paris Sud, June 2014

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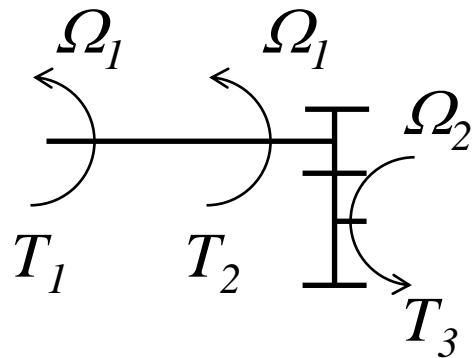
permutation possible if same global behavior:  
strictly the same effects ( $y_1$  and  $x_3$ ) from the same causes ( $x_1$ ,  $y_3$  and  $z$ )

# « Energetic Macroscopic Representation (EMR) »

## - Permutation rule: example -

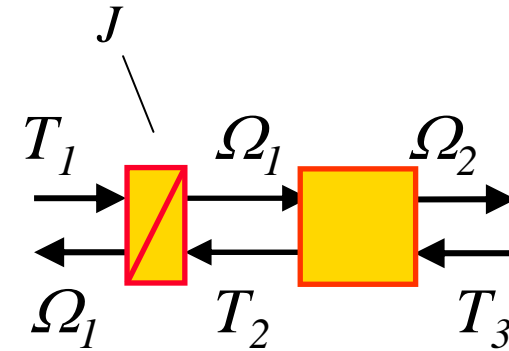
EMR, Paris Sud, June 2014

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$$J \frac{d}{dt} \Omega_1 = T_1 - T_2$$

$$\begin{cases} T_2 = k T_3 \\ \Omega_2 = k \Omega_1 \end{cases}$$



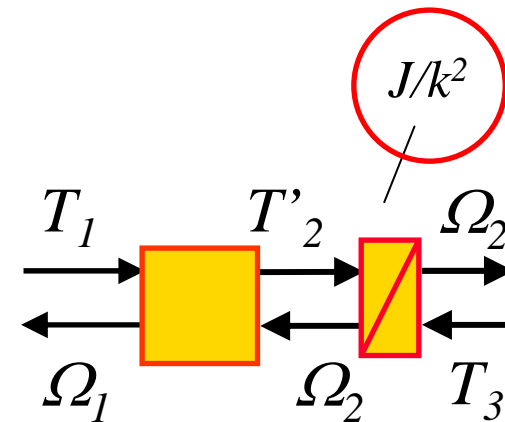
Shaft + gearbox

variable change

$$\frac{J}{k^2} \frac{d}{dt} \Omega_2 = T'_2 - T_3$$

no assumption  
strict equivalence  
(same model)

$$\begin{cases} T'_2 = \frac{1}{k} T_1 \\ \Omega_1 = \frac{1}{k} \Omega_2 \end{cases}$$



# « Energetic Macroscopic Representation (EMR) »

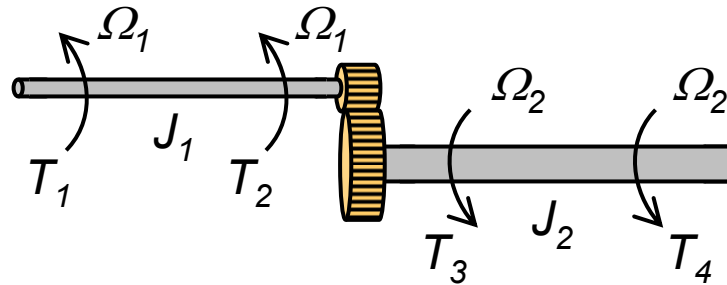
- Interest of rules -

EMR, Paris Sud, June 2014

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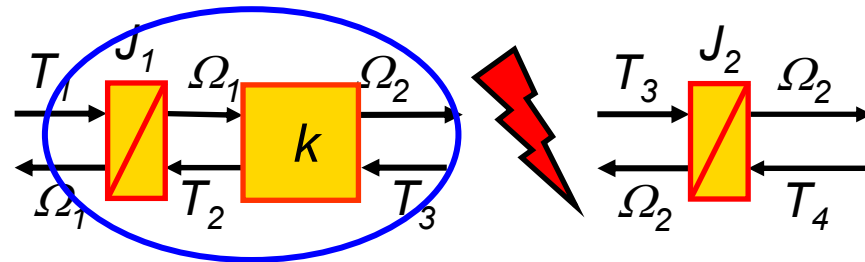
## Assumptions:

$J_1, J_2$  constant  
no backlash

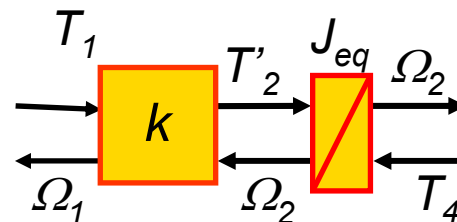
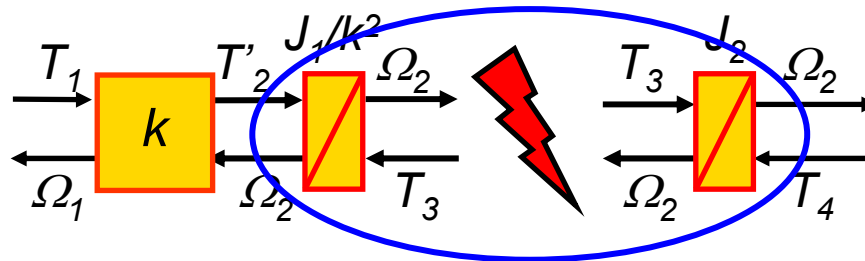


to solve conflict of association

permutation



merging



$$J_{eq} = \frac{J_1}{k^2} + J_2$$

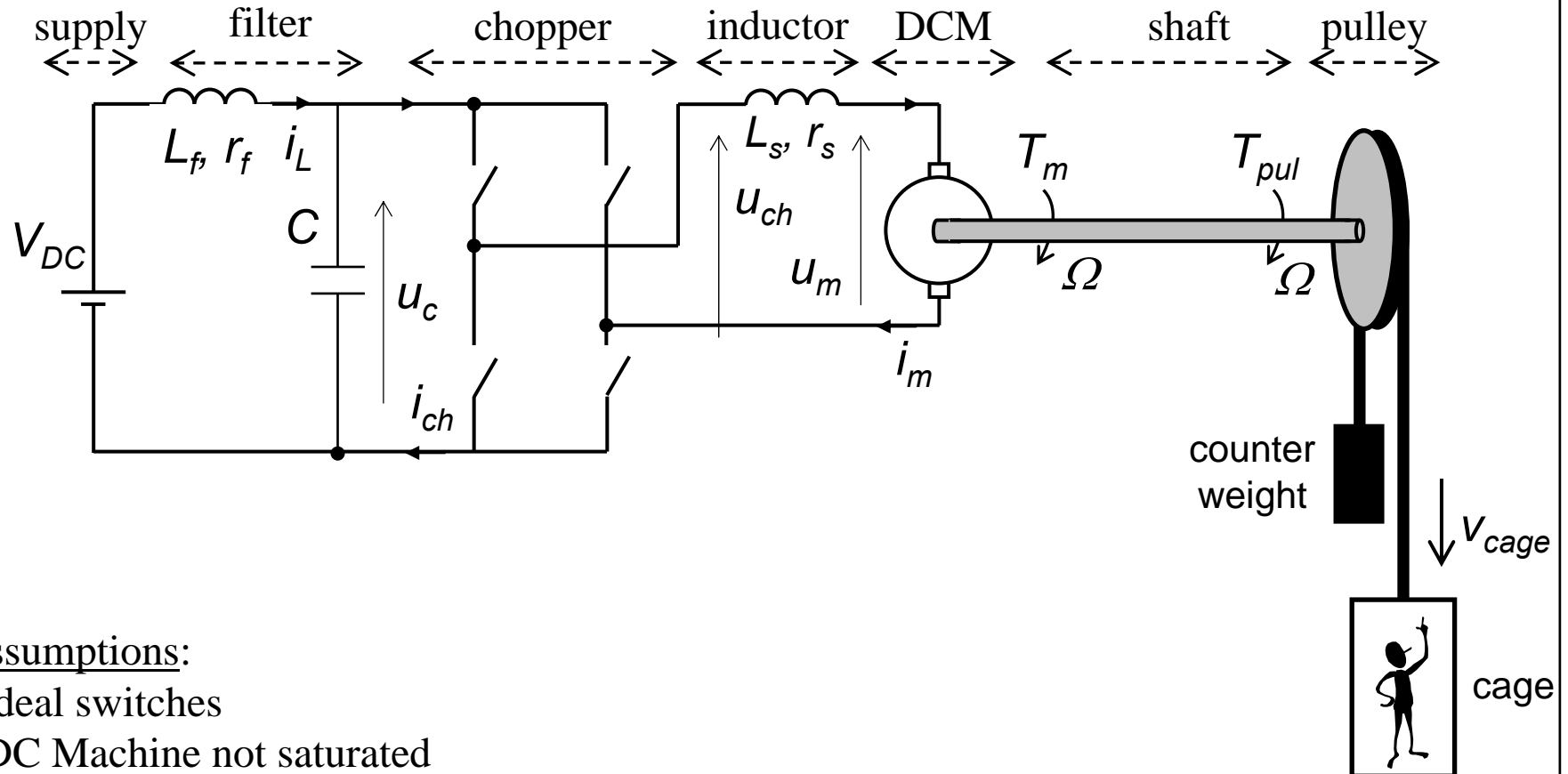


# « Energetic Macroscopic Representation (EMR) »

- Example: a lift -

EMR, Paris Sud, June 2014

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## Assumptions:

- ideal switches
- DC Machine not saturated

## Technical requirement:

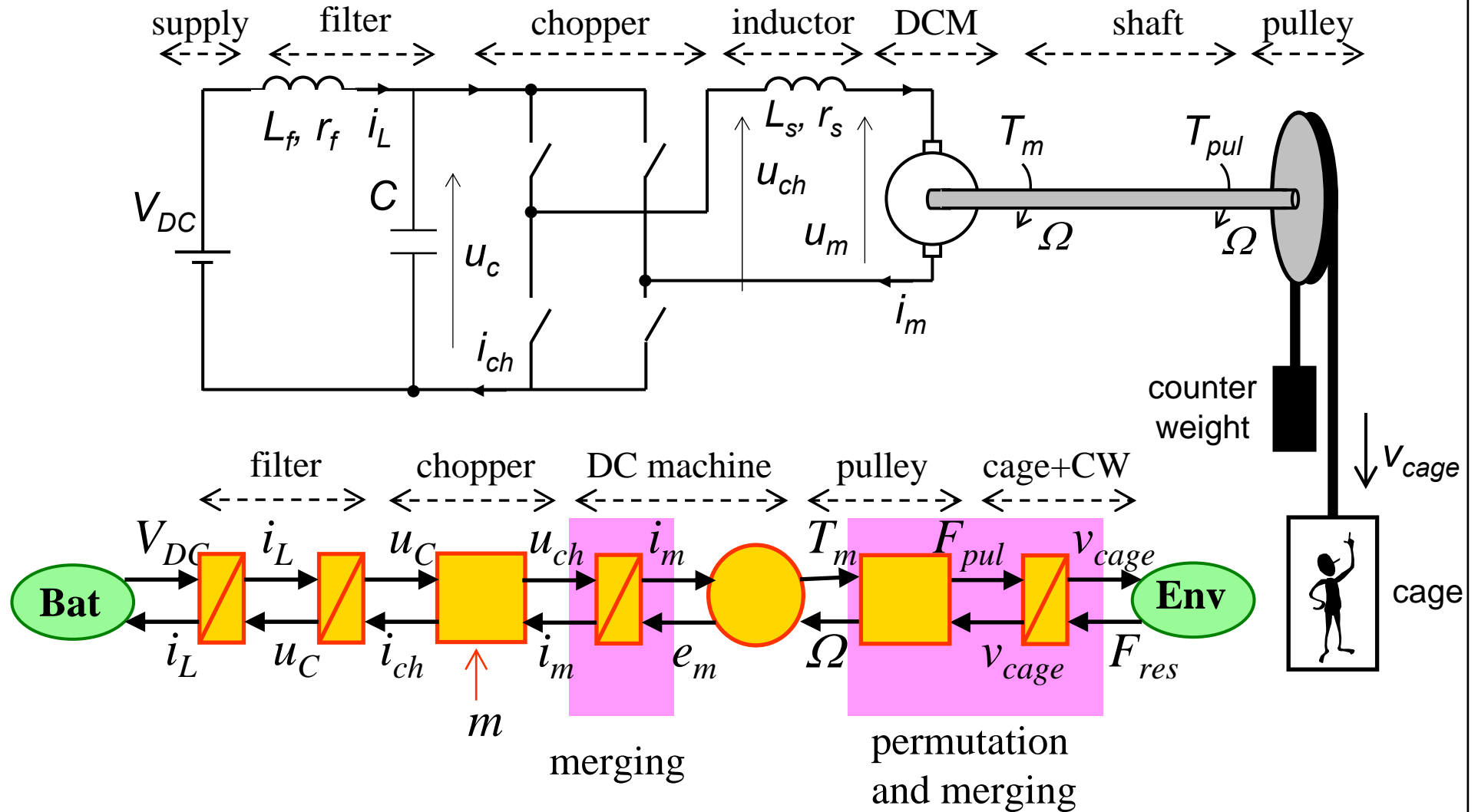
- control of velocity  $v_{cage}$
- tuning input = modulation ratio of chopper  $m$

# « Energetic Macroscopic Representation (EMR) »

## - Lift example: EMR -

EMR, Paris Sud, June 2014

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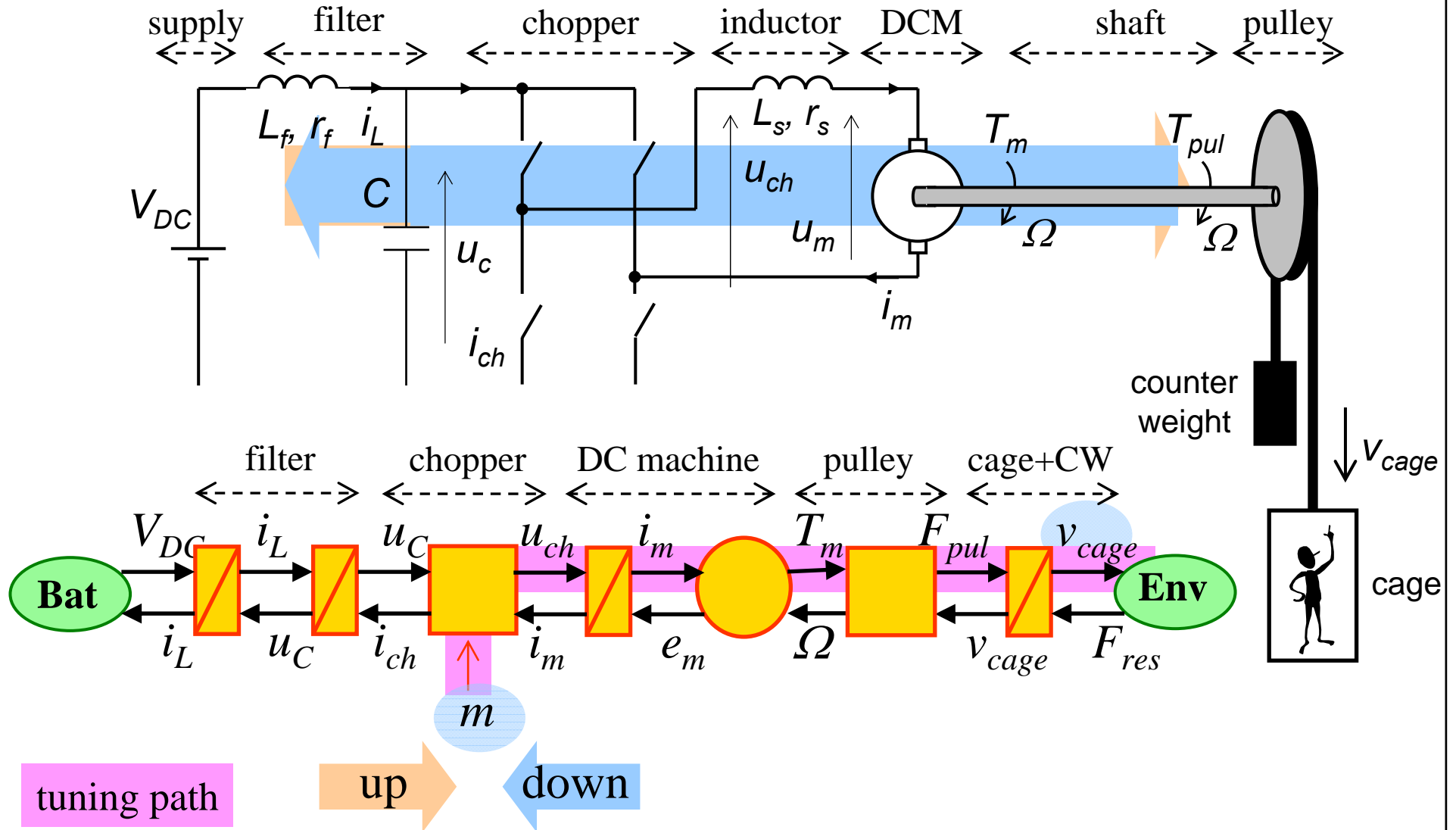


# « Energetic Macroscopic Representation (EMR) »

## - Lift example: tuning path -

EMR, Paris Sud, June 2014

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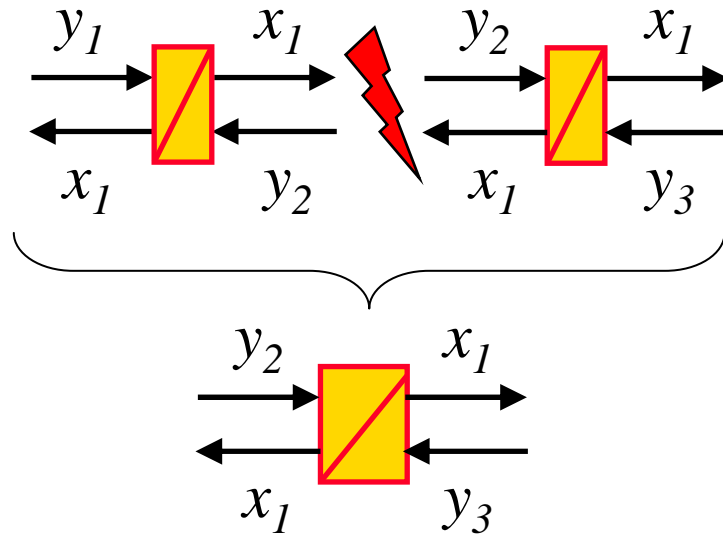


# « Energetic Macroscopic Representation (EMR) »

## - EMR and systemic -

EMR, Paris Sud, June 2014

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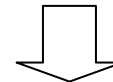
Priority to the function  
by keeping the physical causality  
(systemic)

EMR describes energetic  
functions

I/O are independent  
of power flows

Tuning paths:

- defined by the technical requirements
- independent of the power flow direction



EMR is adapted for control design

## « Conclusion »

**EMR = multi-physical graphical description**  
based on the interaction principle (systemic)  
and the causality principle (energy)

**Basic elements = energetic function**

sources, accumulation, conversion and distribution of energy

**Association rules = holistic property of systemic**

enable keeping physical causality in association conflict

**Applications**

analysis, simulation, control structure...

# « Energetic Macroscopic Representation (EMR) »

- Different control levels -

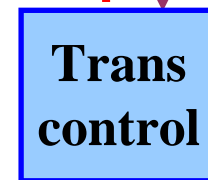
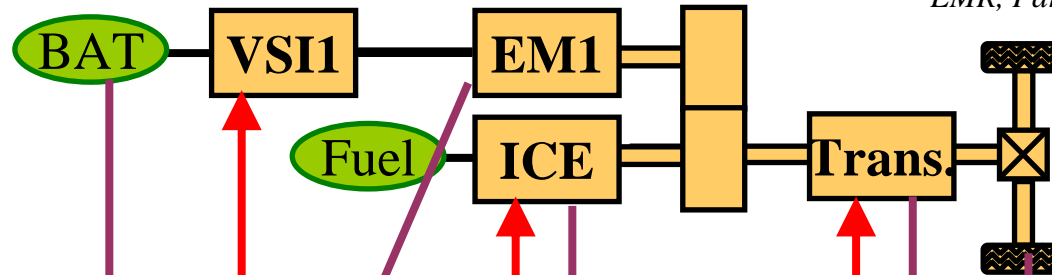
EMR, Paris Sud, June 2014

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*Parallel HEV*

fast subsystem  
controls

slow system  
supervision



driver request

# « Energetic Macroscopic Representation (EMR) »

- Different control levels (2) -

EMR, Paris Sud, June 2014

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*Parallel HEV*

BAT

EMR

fast subsystem  
controls

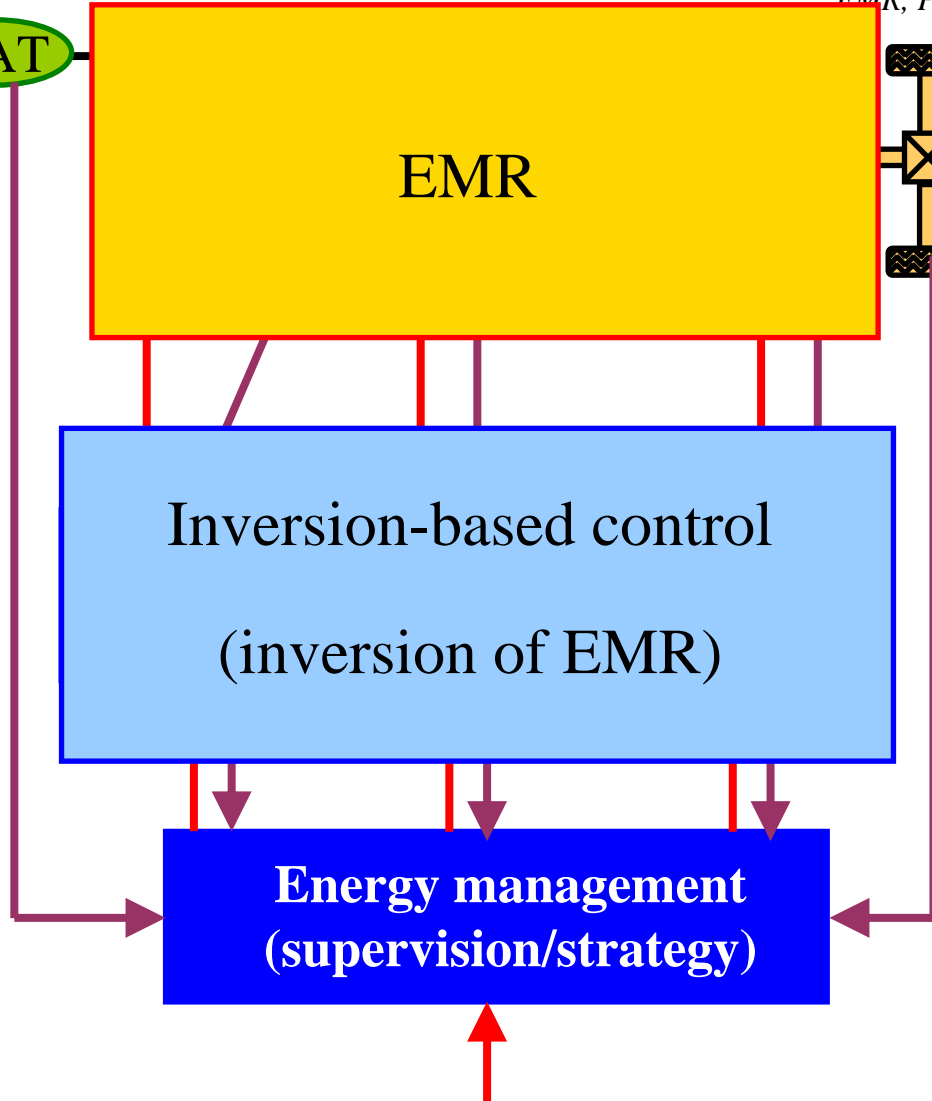
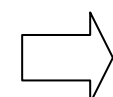
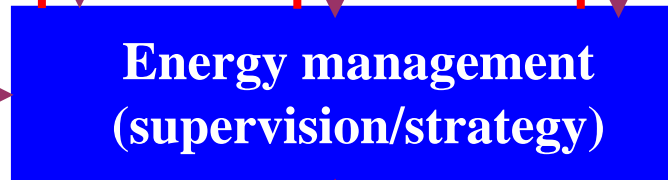
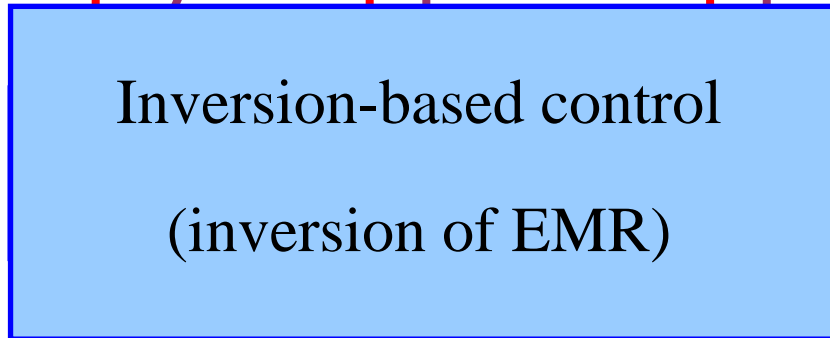
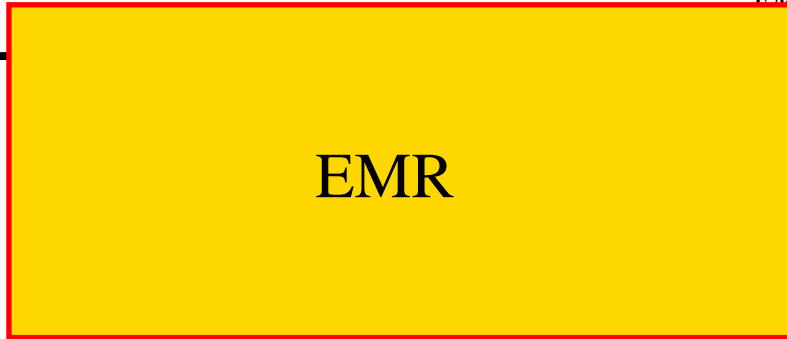
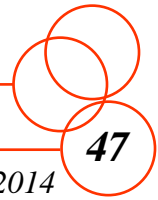
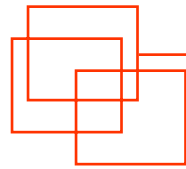
Inversion-based control  
(inversion of EMR)

Next  
Step

slow system  
supervision

Energy management  
(supervision/strategy)

driver request



## « Energetic Macroscopic Representation (EMR) »

### - Some references -

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EMR, Paris Sud, June 2014

A. Bouscayrol, & al. "Multimachine Multiconverter System: application for electromechanical drives", *European Physics Journal - Applied Physics*, vol. 10, no. 2, May 2000, pp. 131-147 (common paper GREEN Nancy, L2EP Lille and LEEI Toulouse, according to the SMM project of the GDR-SDSE).

A. Bouscayrol, "Formalism of modelling and control of multimachine multiconverter electromechanical systems" (Texte in French), HDR report, University Lille1, Sciences & technologies, December 2003

A. Bouscayrol, J. P. Hautier, B. Lemaire-Semail, "Graphic Formalisms for the Control of Multi-Physical Energetic Systems", *Systemic Design Methodologies for Electrical Energy*, tome 1, Analysis, Synthesis and Management, Chapter 3, ISTE Willey editions, October 2012, ISBN: 9781848213883

K. Chen, A. Bouscayrol, W. Lhomme, "Energetic Macroscopic Representation and Inversion-based control: Application to an Electric Vehicle with an electrical differential", *Journal of Asian Electric Vehicles*, Vol. 6, no.1, June issue, 2008, pp. 1097-1102.

P. Delarue, A. Bouscayrol, A. Tounzi, X. Guillaud, G. Lancigu, "Modelling, control and simulation of an overall wind energy conversion system", *Renewable Energy*, July 2003, vol. 28, no. 8, p. 1159-1324 (common paper L2EP Lille and Jeumont SA).

J. P. Hautier, P. J. Barre, "The causal ordering graph - A tool for modelling and control law synthesis", *Studies in Informatics and Control Journal*, vol. 13, no. 4, December 2004, pp. 265-283.

W. Lhomme, "Energy management of hybrid electric vehicles based on energetic macroscopic representation", PhD Dissertation, University of Lille (text in French), November 2007 (common work of L2EP Lille and LTE-INRETS according to MEGEVH network).